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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

COMPANIES FORM No. 395

BOS 019511 BBOX 2

## Particulars of a mortgage or charge

# 395

A fee of £10 is payable to Companies House in respect  
of each register entry for a mortgage or charge.



Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

[4] . [ ]

1511975

Name of company

\* HORSTMAN DEFENCE SYSTEMS LIMITED

Date of creation of the charge

12 November 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Floating Charge

Amount secured by the mortgage or charge

6  
T  
All monetary and other liabilities and obligations now or at any time  
hereafter owed or incurred by the Debtor (as defined in the Charge) to  
or in favour of First National Invoice Finance Limited ("the Security  
Holder") present or future, actual or contingent, liquidated or  
unliquidated and whether arising in or by contract, tort, restitution,  
assignment or breach of statutory duty and whether arising under the  
Factoring Agreement dated 12 November 2001 and made between the Security  
Holder and the Debtor A.B.Precision (Poole) Limited ("the Agreement") or  
otherwise.

Names and addresses of the mortgagees or persons entitled to the charge

First National Invoice Finance Limited whose registered office is  
situate at First National House College Road Harrow Middlesex

Postcode HA1 1FB

Presenter's name address and  
reference (if any):

Bermans  
Solicitors  
DX 14365  
Manchester

44/1ml/FIR/1/35

Time critical reference

For official Use  
Mortgage Section



Short particulars of all the property mortgaged or charged

1. By way of Fixed Charge the following assets both present and future from time to time owned by the Company or in which the Company may from time to time have an interest.

(a) all freehold and leasehold property belonging to the Company including specifically the premises comprising land and buildings on the south of Locksbrook Road, Bath registered under Title Number AV236269;

(b) all plant machinery vehicles computers other office equipment belonging to the Company and the benefit of all guarantees warranties and maintenance contracts for the same;

(c) all stocks shares bonds or other securities of any kind and all money or property accruing or offered at any time by way of conversion redemption bonus preference option dividend distribution interest or otherwise in relation thereto;

(d) all goodwill and uncalled capital of the Company;

(cont/d... see rider)

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Please complete legibly, preferably in black type, or bold block lettering

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Particulars as to commission allowance or discount (note 3)

Signed

*Sermann*

Date 16 November 2001

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

## **Rider**

(e) all insurance policies taken out in respect of the Property and all claims and proceeds in respect of such insurance;

(f) all book debts and any other debts revenues and claims whether actual or contingent and whether originally owing to the Company or acquired by it and all things in action which may give rise to a debt revenue or claim;

(g) all cash of the Company and any amount standing to the credit of any bank account of the Company; and

(h) all patents patent applications inventions trade marks trade names service marks (whether registered or not) trade names design rights registered designs copyrights know-how trade secrets rights in computer software and any other intellectual or intangible rights (including the benefit of any licences or consents).

2. By way of Floating Charge all the Company's undertaking property assets and rights whatsoever and wheresoever both present and future other than any property assets or rights effectively charges pursuant to clause 3(1).

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01511975

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED AND FLOATING CHARGE DATED THE 12th NOVEMBER 2001 AND CREATED BY HORSTMAN DEFENCE SYSTEMS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO FIRST NATIONAL INVOICE FINANCE LIMITED WHETHER ARISING UNDER THE FACTORING AGREEMENT DATED 12 NOVEMBER 2001 OR OTHERWISE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th NOVEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd NOVEMBER 2001.

*D. Hoar*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES