

G**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)To the Registrar of Companies (address overleaf)
(see note 1)

Company number

133404

1 Name of company• THE LONDON TOBACCO COMPANY LIMITED**2. This section must be completed for all allotments**

Description of shares	ORDINARY		
A Number allotted	12,500,000		
B Nominal value of each	£ 1 =	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1 =	£	£

Date(s) on which the shares were allotted

(a) on 22nd July 19 92 11.

(b) from 19 to 19 11.

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3 If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)D Extent to which each share is to be treated as paid up
Please use percentageE Consideration for which the
shares were allotted**NOTES**

- 1 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2 If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3 Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

SAYERS BUTTERWORTH
13 GENTIAN STREET
LONDON W1M 8RL
011 935 8504

For official use

Post room



