

MR04

Statement of satisfaction in full or in part of a charge



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

✗ **What this form is NOT for**
You may not use this form to
register a statement of satisfac
in full or in part of a mortgage
charge against an LLP Use f
LL MR04

THURSDAY



LD6

L49B6KMW

11/06/2015

#112

COMPANIES HOUSE

1

Company details

Company number 1 4 8 8 7 8 6

Company name in full SADLER'S WELLS TRUST LIMITED

4

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Charge creation

When was the charge created?

→ **Before 06/04/2013** Complete **Part A** and **Part C**

→ **On or after 06/04/2013** Complete **Part B** and **Part C**

Part A

Charges created before 06/04/2013

A1

Charge creation date

Please give the date of creation of the charge

Charge creation date 1 7 0 1 1 9 9 9

A2

Charge number

Please give the charge number This can be found on the certificate

Charge number*

A3

Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Deed of Charge made between the Chargor and the Arts
Council (the "Charge")

Continuation page

Please use a continuation page if
you need to enter more details

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A4**Short particulars of the property or undertaking charged**

Short particulars

Please give the short particulars of the property or undertaking charged

With full title guarantee and as continuing security for the payment and discharge on demand of the Secured Liabilities by way of Floating Charge the Charged Property and the Derivative Assets to the Arts Council

The following terms on this form MR05 have the meanings set out below

"Charged Property"

(a) all Deposits,

(b) all book debts both present and future due or owing to the Chargor and the benefit of all rights relating thereto, including (without prejudice to the generality of the foregoing) negotiable

Please see Continuation Sheet 1

Continuation page

Please use a continuation page if you need to enter more details

Part B**Charges created on or after 06/04/2013****B1****Charge code**

Please give the charge code This can be found on the certificate

Charge code ❶

				-						-				
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❶ Charge code

This is the unique reference code allocated by the registrar

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A3	Description of instrument (if any)
Instrument description	<p data-bbox="316 342 1062 405">Please give a description of the instrument (if any) by which the charge is created or evidenced</p> <p data-bbox="316 427 1051 533">instruments, legal and equitable charges, reservation of proprietary rights of tracing and unpaid vendors liens and similar and associated rights;</p> <p data-bbox="316 568 1121 853">(c) all other monetary debts and claims both present and future (including rents and things in action which give rise or may give rise to a debt or debts and, without prejudice to the generality of the foregoing, debts owing from Lenders other than the Arts Council) due or owing to the Chargor and the benefit of all rights relating thereto (including without prejudice to the generality of the foregoing, such rights as aforesaid), and</p> <p data-bbox="316 889 1126 1099">(d) all sums both present and future payable to or due or owing to the Chargor by any statutory, legal, governmental or European Union body, authority or institution by way of compensation, grant, subsidy or refund in respect of any premises charged to the Arts Council in respect of Secured Liabilities,</p> <p data-bbox="316 1135 1099 1274">but (for the avoidance of doubt) excluding in the case of (a), (b), (c) and (d) above any Excluded Property and the term Charged Property shall where the context so requires include the Derivatives Assets,</p> <p data-bbox="316 1310 1035 1382">"Debtor" means New Sadler's Wells Limited (Company Number 02907116),</p> <p data-bbox="316 1417 1134 1771">"Deposits" (without prejudice to the generality of categories (b) and (c) of the Charged Property) all moneys from time to time held (i) to the credit of the Chargor by the National Westminster Bank plc or any Current, Deposit and/or other Account or Accounts which the may have with the National Westminster Bank plc (ii) by the National Westminster Bank plc on one account or accounts earmarked or designated by reference to the Chargor and any sum or sums for the time being representing the same in whatever form held and (iii) under any deposit receipt,</p> <p data-bbox="316 1807 1134 1948">"Derivative Assets" means all interest or other property whether of a capital or income nature accruing or deriving at any time in respect of any time in respect of any of the Charged Property</p> <p data-bbox="316 1984 649 2018">See Continuation Sheet 2</p>

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

"Development" means (without prejudice to the generality of categories (b) and (c) of the Charged Property) all moneys from time to time held (i) to the credit of the Chargor by the National Westminster Bank plc or on any Current, Deposit and/or other Account or Accounts which the Chargor may have with the National Westminster Bank plc (ii) by the National Westminster Bank plc on one account or accounts earmarked or designated by reference to the Chargor and any sum or sums for the time being representing the same in whatever form held and (iii) under any deposit receipt,

"Excluded Property" means all moneys, book debts, or other monetary debts and claims held by the Chargor (whether as trustee or otherwise) and identifiable separately from property owned beneficially by the Chargor which arise from ticket sales or payments for performances pending the occurrence of such performances relating thereto or grants, donations or subsidies, or agreements to grant or donate funds or provide subsidies to the Chargor which are expressed to be for, or are conditional upon application for specific purposes other than the completion of the Development but only to the extent of beneficial interests therein of parties other than the Chargor,

"Facility Agreement" means an agreement dated 14th December, 1998 between the Debtor and the National Westminster Bank plc,

"Grant" means the National Lottery Grants with reference numbers 96-2392 and 97-1616 which were made available by the Arts Council to the Debtor in connection with the capital cost of the new Sadler's Wells Theatre and which were subject to the Standard Conditions of Financial Assistance of the Arts Council and to the special conditions attached to letters which were accepted by the Debtor on 12 December, 1996 and 2nd December, 1998 respectively

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Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☒ In full

☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name

CLIFFORD CHANCE LLP

Please give the address of the person delivering this statement

Building name/number

10

Street

UPPER BANK STREET

Post town

LONDON

County/Region

Postcode

E 1 4 5 J J

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

SOLICITORS ON BEHALF OF THE CHARGOR

C3

Signature

Please sign the form here

Signature

Signature

X

Clifford Chance

X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Benjamin White**Company name **Clifford Chance LLP**Address **10 Upper Bank Street**Post town **London**

County/Region

Postcode **E 1 4 5 J J**Country **United Kingdom**DX **149120 Canary Wharf 3**Telephone **020 7006 1000****Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have given the charge number (if appropriate)
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
☐ You have given the details of the person delivering this statement in Section C2
☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk