

CONFIRMATORY STATEMENT UNDER S.644 (5) CA 2006

BNP Paribas UK Limited (the "Company")

**CONFIRMATORY STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006
RELATING TO THE SOLVENCY STATEMENT UNDER SECTION 643 OF THE
COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE
COMPANIES ACT 2006 ON 7 December 2018**

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 7 December 2018 pursuant to sections 643 and 642 of the Companies Act 2006:

1. was made not more than 15 days before the date on which the special resolution for reducing the Company's share capital was passed; and
2. has been provided to the sole shareholder in accordance with section 642(2) of the Companies Act 2006.

Signed by:

S. Middleton

Steve Middleton

Date 7 December 2018

C. M. Penney

Chris Penney

Date 7 December 2018

P. Reynolds

Paul Reynolds

Date 7 December 2018

TUESDAY



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COMPANIES HOUSE