

THE COMPANIES ACT 1985

COMPANY LIMITED BY SHARES

RESOLUTIONS

-of-

RELIANCE SECURTY GROUP PLC

At an Extraordinary General Meeting of the Company held at the offices of Osborne Clarke, One London Wall, London EC2Y 5EB at 10 a m on 24 August 2007, the following Resolutions were passed. The Resolution numbered 1 was passed as an Ordinary Resolution and the Resolutions numbered 2 and 3 were passed as Special Resolutions

RESOLUTIONS

- 1 **THAT** the arrangements between the Reliance Corporation Group and the Management Team, the principal terms of which are described in the offer document published on behalf of Reliance Executive Limited and the Company dated 1 August 2007 (the "Offer Document") (a copy of which is produced to the meeting and signed for identification purposes by the Chairman of the Meeting), be and are hereby approved in the context of the Offer (as defined in the Offer Document) notwithstanding that such arrangements are not extended to all shareholders of the Company

- 2 **THAT**, conditional upon the Offer becoming, or being declared, unconditional, in all respects, the admission of the ordinary shares of 5 pence each in the capital of the Company to trading on the AIM Market of the London Stock Exchange be cancelled, (the "Cancellation")

- 3 **THAT**, conditional upon the Offer becoming, or being declared, unconditional in all respects, and the Cancellation becoming effective:
 - (a) the Company be re-registered as a private limited company pursuant to section 53 of the Companies Act 1985, and
 - (b) the existing memorandum of association and articles of association of the Company be replaced with the memorandum of association and articles of association initialled by the Chairman for the purposes of identification.


Chairman

TUESDAY



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