In accordance with Section 707 of the Companies Act 2006

SH03

Return of purchase of own shares

LB105/4

21040

Companies House — for the record

✓ **What this form is for**
You may use this form to give notice of a purchase by a limited company of its own shares

✗ **What this form is NOT for**
You cannot use this form to giv notice of a purchase by an unli company of its own shares

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COMPANIES HOUSE

1 Company details

Company number: 1 4 7 0 1 5 1

Company name in full: BAE Systems plc

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Shares purchased for cancellation

The section below should be completed by public limited companies (PLC) only

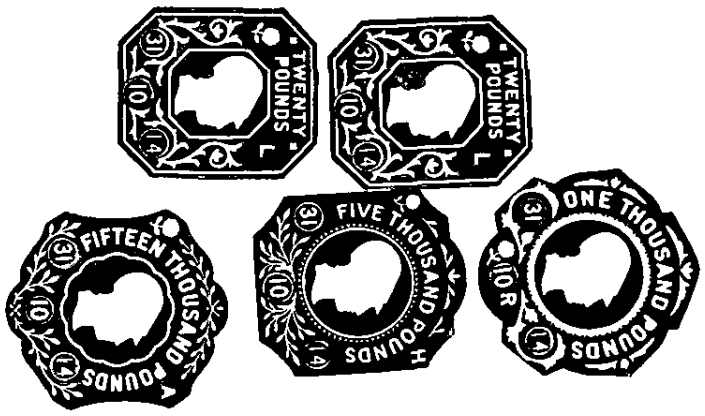
Class of shares (E g Ordinary/Preference etc)	Number of shares purchased	Nominal value of each share	Date that the shares were delivered to the company	Are these qualifying shares? ❶	Maximum price paid for each share	Minimum price paid for each share
Ordinary	250,000	2 5p	17/ 10/ 2014	☑ Yes	444 10p	437 60p
Ordinary	250,000	2 5p	20/ 10/ 2014	☑ Yes	443 20p	439 10p
Ordinary	250,000	2 5p	21/ 10/ 2014	☑ Yes	444 90p	439 30p
Ordinary	100,000	2 5p	22/ 10/ 2014	☑ Yes	449 50p	445 50p
Ordinary	100,000	2 5p	23/ 10/ 2014	☑ Yes	444 70p	438 10p

Please show the aggregate amount paid on shares purchased for cancellation

Total aggregate amount: £4,207,029 22

❶ **Qualifying shares**
Qualifying shares are shares eligible to be placed into treasury

For HM Revenue and Customs Stamp Office only



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3 Shares purchased into treasury (PLCs only)

Please complete the table below if you are purchasing into treasury
This section is to be completed by PLCs only

Class of shares (E g Ordinary/Preference etc)	Number of shares purchased	Nominal value of each share	Date that the shares were delivered to the company	Maximum price paid for each share	Minimum price paid for each share
			/ /		
			/ /		
			/ /		
			/ /		
			/ /		

Please show the aggregate amount paid by the company on shares purchased into treasury

Total aggregate amount

4 Stamp Duty

Stamp Duty of 0 5% is payable for purchases where the amount or value of the consideration is over £1,000
Please show the amount of Stamp Duty paid on shares purchased

Stamp Duty ❶ £ 21,040 00

Before this form is sent to Companies House it must be 'stamped' by HM Revenue and Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid

After this form has been 'stamped' and returned to you by HM Revenue and Customs it must then be sent to Companies House

No Stamp Duty payable

If Stamp Duty is **not payable** on shares purchased, please confirm the statement below by ticking the box

☐ I/We certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value of the consideration exceeds £1,000

If you have no stamp duty payable, please return this form directly to Companies House.

❶ **Stamp Duty**
The aggregate amount should be rounded up to the nearest multiple of £5

Amount payable
Cheques for the Stamp Duty must be made payable to 'HM Revenue & Customs Taxes' and crossed 'Not Transferable'

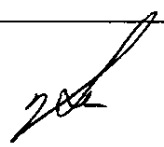
Stamp office address
Please send the form to
HMRC Stamp Office
9th Floor, City Centre House,
30 Union Street,
Birmingham B2 4AR

Further information
If you require further information on Stamp Duty Please contact HM Revenue & Customs on 0845 6030135 or visit their website www hmrc gov uk

5 Signature

I am signing this form on behalf of the company

Signature

Signature X  X

Date d2 d4 m1 m0 y2 y0 y1 y4

This form may be signed by
Director ❷ Secretary, Person authorised ❸, Administrator, Receiver, Receiver manager, CIC manager

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record

Contact name Mrs L Goodge

Company name BAE Systems plc

Address Warwick House, PO Box 87,

Farnborough Aerospace Centre,

Post town Farnborough

County/Region Hants

Postcode G U 1 4 6 Y U

Country United Kingdom

DX

Telephone 01252 383856 Ref 74

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed Section 2 and/or Section 3 as appropriate
- ☐ In Section 4, you have either had the form stamped by HMRC or ticked the certification section to
- ☐ indicate that no duty is payable
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

Stamp Duty
If Stamp Duty is to be paid, please first send this form to HMRC Stamp Office, 9th Floor, City Centre House, 30 Union Street, Birmingham, B2 4AR

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk