In accordance with Section 707 of the Companies Act 2006

SH03
Return of purchase of own shares 16057



What this form is for

You may use this form to give notice of a purchase by a limited company of its own shares



21/08/2014 **COMPANIES HOUSE**

1	Compa	ny d	etail	S					
Company number	1 4 7 0 1 5 1				1		→ Filling in this form Please complete in typescript or in		
Company name in full	BAE Systems plc				bold black capitals				
							 	All fields are mandatory unless specified or indicated by *	

Shares purchased for cancellation

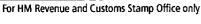
The section below should be completed by public limited companies (PLC) only

Class of shares (E g Ordinary/Preference etc)	Number of shares purchased	Nominal value of each share	Date that the shares were delivered to the company	Are these qualifying shares? •	Maximum price paid for each share	Minimum price paid for each share
Ordinary	150,000	2 5p	24/07/2014	✓ Yes	430 00p	424 20p
Ordinary	150,000	2 5p	25/07/2014	✓ Yes	429 50p	426 30p
Ordinary	150,000	2 5p	28/07/2014	☑ Yes	431 10p	425 50p
Ordinary	150,000	2 5p	29/07/2014	☑ Yes	429 40p	424 25p
Ordinary	150,000	2 5p	30/07/2014	☑ Yes	430 00p	424 20p

Please show the aggregate amount paid on shares purchased for cancellation

Total aggregate amount £3,209,410 76

• Qualifying shares Qualifying shares are shares eligible to be placed into treasury









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3	Shares purchased	into treasury	(PLCs only)						
	e table below if you are pur e completed by PLCs only	chasing into trea	sury		. <u></u> .				
Class of shares (E.g. Ordinary/Preference	e etc)	Number of shares purchased	Nominal value of each share	Date that the shares were delivered to the company	Maximum price paid for each share	Minimum price paid for each share			
	<u> </u>			/ /					
	<u> </u>			1 1	<u></u>				
				/ /					
				/ /					
				1 1					
	Please show the aggreen into treasury	gate amount paid	I by the company o	on shares purchased	_				
Total aggregate amo	<u> </u>		<u>-</u>						
4	Stamp Duty				- ₋ -				
	Stamp Duty of 0 5% is payable for purchases where the amount or value of the consideration is over £1,000 Please show the amount of Stamp Duty paid on shares purchased O Stamp Duty The aggregate amount should be rounded up to the nearest multiple of £5								
Stamp Duty •	£ 16,050 00		Amount payable Cheques for the Stamp Duty must						
	HM Revenue and Cus amount of Stamp Du	Before this form is sent to Companies House it must be 'stamped' by HM Revenue and Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid After this form has been 'stamped' and returned to you by HM Revenue							
	and Customs it must	HMRC Stamp	Please send the form to HMRC Stamp Office						
No Stamp Duty payable	Duty If Stamp Duty is not payable on shares purchased, please confirm the statement below by ticking the box 9th Floor, City 30 Union Street Birmingham E					et,			
	part of a larger tr	I/We certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value of the consideration exceeds £1,000							
	If you have no stamp Companies House	0845 6030135 or visit their website www.hmrc.gov.uk							
5	Signature								
	I am signing this form		Societas Europaea If the form is being filed on behalf						
Signature	Signature X Signature X If the following fixed of a Societas Europaea (SE) pleas delete 'director' and insert details of which organ of the SE the personal plants membership					Europaea (SE) please or and insert details in of the SE the person			
Date	 	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$							
	Director O, Secretary, F	This form may be signed by Director , Secretary, Person authorised , Administrator, Receiver, Receiver manager, CIC manager							

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Presenter information	Important information			
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	Please note that all information on this form will appear on the public record			
	■ Where to send			
Contact name Mrs L Goodge Company name BAE Systems plc	You may return this form to any Companies Hous address, however for expediency we advise you return it to the appropriate address below			
Address Warwick House, PO Box 87, Farnborough Aerospace Centre,	For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff			
Post town Farnborough County/Region Hants Postcode G U 1 4 6 Y U Country United Kingdom	For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1 Stamp Duty If Stamp Duty is to be paid, please first send this form to HMRC Stamp Office, 9th Floor, City Centre House, 30 Union Street, Birmingham, B2 4AR			
DX Telephone				
We may return forms completed incorrectly or with information missing Please make sure you have remembered the following				
☐ The company name and number match the	<i>f</i> Further information			
information held on the public Register You have completed Section 2 and/or Section 3 as appropriate In Section 4, you have either had the form stamped by HMRC or ticked the certification section to indicate that no duty is payable You have signed the form	For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk			