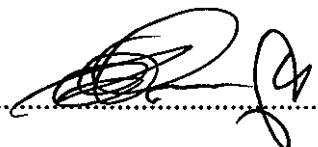


**KELLY'S KITCHEN LIMITED****BALANCE SHEET AS AT 30TH SEPTEMBER 1996**

|  | <u>30/9/1996</u>      | <u>31/1/1996</u>      |
|--|-----------------------|-----------------------|
| NET ASSETS EMPLOYED                      | £ <u>          </u> - | £ <u>          </u> - |
|  |                       |                       |
| SHAREHOLDERS' FUNDS                      |                       |                       |
| <u>Capital and Reserves</u>              |                       |                       |
| Called up share capital                  |                       |                       |
| <u>Authorised, Issued and Fully Paid</u> |                       |                       |
| 415,223 Ordinary Shares of £1 each       | 415,223               | 415,223               |
| Profit and Loss Reserve - Deficit        | (415,223)             | (415,223)             |
|  | £ <u>          </u> - | £ <u>          </u> - |

The Company was dormant (within the meaning of Section 250 of the Companies Act 1985 as amended) throughout the 8 month period ended 30th September 1996.

..........Director

Approved by the Board of Directors on .....1996

