

Section 89(3)

The Insolvency Act 1986

Form 4.70

**Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986**

S89(3)

For Official Use

To the Registrar of Companies

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Company Number

01445398

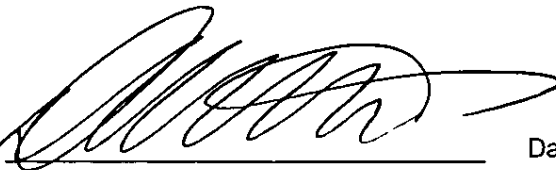
Name of Company

Imocor Limited

I / We
David A Butler
2a Alton House Office Park
Gatehouse Way
Aylesbury
Buckinghamshire
HP19 8YF

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed



Date

05 June 2009

Hillier Hopkins Corporate Recovery LLP
2a Alton House Office Park
Gatehouse Way
Aylesbury
Buckinghamshire
HP19 8YF

Ref: IMOCOR/DAB/JAH

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Insolvency Sect | Post Room

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Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities

Form 4.70 contd

Company No 01445398

Name of Company Imocor Limited

Presented by David Butler, 2a Alton House Office Park, Gatehouse Way, Aylesbury, HP19 8YF

DECLARATION OF SOLVENCY

We Alastair John Wilson Campbell of 10 Campden Hill Gate, Duchess of Bedford's Walk, London, W8 7QH

and Sarah Jane Campbell of 10 Campden Hill Gate, Duchess of Bedford's Walk, London, W8 7QH
Enter Full Name

being all of the directors of

Imocor Limited

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at 4 June 2009 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

35 Piccadilly, London W1J 0LJ

Date

~~to~~ 4th June 2009

Signatures

[Signature]
[Signature]

Before Me

[Signature]
Solicitor or Commissioner of Oaths
[Signature]
(ELEANOR FOGAN)



Imocor LimitedStatement as at 5 June 2009 showing assets at estimated
realisable values and liabilities expected to rank**Form 4.70 contd.**

Assets & Liabilities	Estimated to Realise or to rank for payment £	
<hr/>		
<u>Assets</u>		
Cash at Bank		
Bank Of Scotland Current Account no. 00407070	1,623	
Bank Of Scotland Deposit Account no. 06003664	1,061,795	
Bank Of Scotland Investment Account no. 01951066	16	
Bank Of Scotland US\$ Account no. 56776USD01	738	
Coutts Current Account no. 05361605	917	
	<hr/>	1,065,089
Debtors		
Director's Loan Account	1,672,012	
Corporation Tax Recoverable	284,990	
	<hr/>	1,957,002
		<hr/>
Estimated realisable value of assets		3,022,091
 <u>Liabilities</u>		
Creditors		
Corporation Tax Payable	335,975	
Class 1A National Insurance Payable	3,389	
	<hr/>	339,364
Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	5,750	
	<hr/>	345,114
		<hr/>
Estimated surplus after paying debts in full		2,676,977