

COMPANY REGISTRATION NUMBER 01445066

COMPANIES HOUSE COPY

**ESTIMATION LIMITED**  
**ABBREVIATED ACCOUNTS**  
**31 DECEMBER 2012**

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COMPANIES HOUSE

**ESTIMATION LIMITED**  
**ABBREVIATED ACCOUNTS**  
**YEAR ENDED 31 DECEMBER 2012**

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**ESTIMATION LIMITED**  
**INDEPENDENT AUDITOR'S REPORT TO ESTIMATION LIMITED**  
**UNDER SECTION 449 OF THE COMPANIES ACT 2006**

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We have examined the abbreviated accounts which comprise the Balance Sheet and the related notes, together with the financial statements of Estimation Limited for the year ended 31 December 2012 prepared under Section 396 of the Companies Act 2006

Our report has been prepared pursuant to the requirements of Section 449 of the Companies Act 2006 and for no other purpose. No person is entitled to rely on this report unless such a person is a person entitled to rely upon this report by virtue of and for the purpose of Section 449 of the Companies Act 2006 or has been expressly authorised to do so by our prior written consent. Save as above, we do not accept responsibility for this report to any other person or for any other purpose and we hereby expressly disclaim any and all such liability.

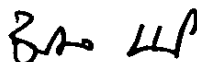
**Respective responsibilities of directors and auditor**

The directors are responsible for preparing the abbreviated accounts in accordance with Section 444 of the Companies Act 2006. It is our responsibility to form an independent opinion as to whether the company is entitled to deliver abbreviated accounts to the Registrar of Companies and whether the abbreviated accounts have been properly prepared in accordance with the regulations made under that section and to report our opinion to you.

We conducted our work in accordance with Bulletin 2008/4 "The special auditor's report on abbreviated accounts in the United Kingdom" issued by the Auditing Practices Board. In accordance with that Bulletin we have carried out the procedures we consider necessary to confirm, by reference to the financial statements, that the company is entitled to deliver abbreviated accounts and that the abbreviated accounts are properly prepared.


**Opinion**

In our opinion the company is entitled to deliver abbreviated accounts prepared in accordance with Section 444(3) of the Companies Act 2006, and the abbreviated accounts have been properly prepared in accordance with the regulations made under that section.



STEPHEN WARD (Senior Statutory Auditor)  
For and on behalf of  
BDO LLP  
Chartered Accountants  
& Statutory Auditor

125 Colmore Row  
Birmingham  
B3 3SD



# ESTIMATION LIMITED

COMPANY REGISTRATION NUMBER: 01445066

## ABBREVIATED BALANCE SHEET

31 DECEMBER 2012

	Note	2012 £	£	2011 £	£
<b>Current assets</b>					
Debtors		84,602		3,527,511	
Cash at bank and in hand		<u>18,398</u>		<u>691,453</u>	
			103,000		4,218,964
<b>Total assets</b>			<u>103,000</u>		<u>4,218,964</u>
<b>Capital and reserves</b>					
Called-up equity share capital	2		3,000		3,000
Share premium account			99,842		99,842
Other reserves			158		158
Profit and loss account			-		<u>4,115,964</u>
<b>Shareholders' funds</b>			<u>103,000</u>		<u>4,218,964</u>

These abbreviated accounts have been prepared in accordance with the special provisions for small companies under Part 15 of the Companies Act 2006

These abbreviated accounts were approved by the directors and authorised for issue on 30.9.2013 and are signed on their behalf by

T Holland  
Director



Company Registration Number 01445066

The notes on pages 3 to 4 form part of these abbreviated accounts.

**ESTIMATION LIMITED**  
**NOTES TO THE ABBREVIATED ACCOUNTS**  
**YEAR ENDED 31 DECEMBER 2012**

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**1. Accounting policies**

**Basis of accounting**

The financial statements have been prepared under the historical cost convention, and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008)

**Consolidation**

In the opinion of the directors, the company and its subsidiary undertakings comprise a small group. The company has therefore taken advantage of the exemption provided by Section 398 of the Companies Act 2006 not to prepare group accounts.

**Turnover**

The turnover shown in the profit and loss account represents amounts invoiced during the year.

**Fixed asset investments**

Fixed asset investments are stated at historical cost less provision for any permanent diminution in value.

**Financial instruments**

Financial instruments are classified and accounted for as financial assets, financial liabilities or equity instruments, according to the substance of the contractual arrangement.

Financial instruments which are assets are stated at cost less any provision for impairment. Financial liabilities are stated at principal capital amounts outstanding at the period end. Issue costs relating to financial liabilities are deducted from the outstanding balance and are amortised over the period to the due date for repayment of the financial liability.

An equity instrument is any contract that evidences a residual interest in the assets of the company after deducting all of its liabilities. A financial liability is any contractual arrangement for an entity to deliver cash to the holder of the associated financial instrument.

If a financial instrument contains both an equity and a liability element, then the liability element is first established with any residual value being disclosed within equity shareholder's funds. The liability element is the present value of the future payments guaranteed to be made to the holders of the financial instrument.

Non-discretionary dividends payable are disclosed within the interest in the company's profit and loss account.

**2. Share capital**

**Allotted, called up and fully paid:**

	2012 No	£	2011 No	£
3,000 Ordinary shares of £1 each	<u>3,000</u>	<u>3,000</u>	<u>3,000</u>	<u>3,000</u>

**ESTIMATION LIMITED**  
**NOTES TO THE ABBREVIATED ACCOUNTS**  
**YEAR ENDED 31 DECEMBER 2012**

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**3 Ultimate parent company**

During the current and prior year the immediate parent company was Amtech Group Limited and the ultimate parent company was De Facto 1731 Limited, both companies registered in England and Wales

The directors believe there is no ultimate controlling party in the current or prior period