

PRIVATE COMPANY LIMITED BY SHARES
OIL STATES MCS LIMITED
(Registered Number 01442908)
(the "Company")

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 ("CA 2006")
MADE ON 21 March 2019

I, Gary Robert Stephen, the sole director of the Company as at the date of this statement, make the following statement under section 644(5) of the CA 2006.

As set out in the written resolutions circulated to members on 21 March 2019, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The sole director of the Company signed the solvency statement under section 643 of the CA 2006 ("Solvency Statement") on 21 March 2019 and the resolutions approving the reduction of capital ("Resolutions") were passed as written resolutions on 21 March 2019.

I confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolutions were passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolutions were sent or submitted such members.

Signed by:


.....
Garry Robert Stephen

21/3/19
.....
Date

