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*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

U14

1435835

Name of company

* Akhter Group Plc

Date of creation of the charge

30th September 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal mortgage dated 30th September 1997 and made between
(1) Akhter Group Plc ("the Company") and (2) TSB Bank Plc
("the Bank")

Amount secured by the mortgage or charge

All moneys and liabilities for the time being due owing or
incurred to the Bank by the Company in whatever manner and
upon whatever account

Names and addresses of the mortgagees or persons entitled to the charge

TSB Bank Plc, Victoria House, Victoria Square, Birmingham.

Postcode

B1 1BZ

Presentor's name address and
reference (if any);

Norton Rose
Kempson House
P O Box 570
Camomile Street
London EC3A 7AN

RP/102/Z168467/AK2.395

Time critical reference

For official use
Mortgage Section

Post room



KL0 *KM8DQ09Q* 1979
COMPANIES HOUSE 13/10/97

"Property" is defined in Schedule 1 as freehold property known as Enterprise House, Billington Road, Burnley, Lancashire and registered at H.M. Land Registry with title number LA 594283 and includes fixtures, fixed plant and machinery forming part of that asset; also movable assets (including plant, machinery, computers, vehicles, implements, utensils, furniture, fittings and equipment) relating thereto

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Particulars as to commission allowance or discount (note 3)

Nil

Signed

N.M. *the*

Date 10th October 1997

On behalf of ~~(company)~~ ~~(mortgagee/chargee)~~[†] the Bank

[†] delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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Particulars of a mortgage or charge (continued)

Continuation sheet No 2
to Form No 395 and 410 (Scot)

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Company Number

1435835

Name of Company

Akhter Group plc

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

- (a) The charge created by the legal charge is a continuing security in respect of the Company's obligations.
- (b) Clause 10.1 creates a legal mortgage over the Property
- (c) Clause 10.3 creates a fixed charge over ancillary assets and proceeds; all other assets comprised in or forming part of the Company's business
- (d) Clause 10.4 creates a floating charge over all present and future assets (except where this causes inconsistency with those items charged under 10.1 and/or 10.3)
- (e) Clause 6.1 contains an obligation by the Company to the Bank that the Company's obligations will be fully and punctually performed and clause 6.2 contains an obligation by the Company to indemnify the Bank against breaches of its obligations.
- (f) Clause 16 contains an obligation on the part of the Company to keep all parts of the Property in repair and to notify the Bank of any additions/alterations, to insure, comply with relevant law in relation to the Property and otherwise safeguard and protect it.
- (g) Paragraph 23 sets out the terms upon which the Bank can enforce its security (and clauses 24 and 25 deal with the Bank's powers to appoint a receiver and the rights of the receiver).

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01435835

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 30th SEPTEMBER 1997 AND CREATED BY AKHTER GROUP PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th OCTOBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th OCTOBER 1997.


D. JENKINS

for the Registrar of Companies


16/10
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C O M P A N I E S H O U S E