

COMPANIES FORM No. 88(2) Return of allotment of shares

88(2)

CHFP055

Please do not write in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Company Number

Please complete legibly, preferably in black type or bold block lettering

1. Name of Company

1423001

*insert full name of company

INTERCAPITAL PLC

2. This section must be completed for all allotments

†distinguish between ordinary preference, etc

Description of shares†	ORDINARY 25P SHARES	
A Number allotted	1000	
B Nominal value of each	£0.25	
C Total amount (if any) paid or due and payable on each share(including premium if any)	£0.25	

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 25th October 1999] §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

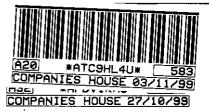
D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which £0.01P CASH the shares were allotted	I; £0.24P SHARE F	PREMIUM	

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

KRISTA LORENZEN INTERCAPITAL PLC SHERBORNE HOUSE 119 CANNON STREET LONDON EC4N 5AT For official use





4. Names and addresses of allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or in bold block lettering

• lames and Addresses		Numbe	r of shares allot	ted
		Ordinary	Preference	Other
ATTACHED SHEET				
		1,000		
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	- to	·		
V				
			į	
	TOTAL	1,000		

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attatched
should be indicated in the box opposite:

Designation §

Date 25/10/99

Secretary, Administrator, Administrative Receiver or Receiver

(Scotland) as

appropriate

Signed

Companies registered in England and Wales or Wales should deliver this from to:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ Companies registered in Scotland should deliver this from to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

COMPANY

SECRETARY

APPLICATIONS RECEIVED TO EXERCISE MATCHING OPTIONS - ELEVENTH SET

NAME	ADDRESS	NO OF OPTIONS TO BE EXERCISED	NO OF SHARES TO BE ALLOTTED	DATE ON WHICH ALLOTTED	DATE APP'N REC'D	AMOUNT REC'D	SCHEME NO 1 OR NO 2	
Richard Carter	70 Lakeside Avenue Toronto Ontario Canada M1N 3CI	1,000	1,000	25-Oct-99	04-Oct-99	£10	S -	
TOTAL		1,000	1,000					