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COMPANIES FORM No. 88(2) Return of allotment of shares

88(2)

CHFP055

Please do not
write in
this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3, AND 88(2)

Please complete
legibly, preferably
in black type or
bold block lettering

To the Registrar of Companies (address overleaf)
(see note 1)

Company Number

1423001

1. Name of Company

*insert full name
of company

* INTERCAPITAL PLC

2. This section must be completed for all allotments

†distinguish
between
ordinary
preference,
etc

Description of shares†	ORDINARY 25P SHARES		
A Number allotted	328,300		
B Nominal value of each	£0.25		
C Total amount (if any) paid or due and payable on each share(including premium if any)	£0.25		

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **27 September 1999**] \$, or

(b) [from to] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted	£0.01P CASH; £0.24P SHARE PREMIUM		

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

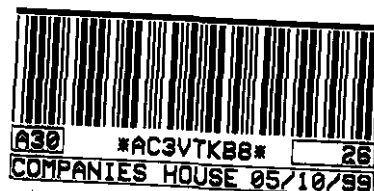
KRISTA LORENZEN
INTERCAPITAL PLC
SHERBORNE HOUSE
119 CANNON STREET
LONDON EC4N 5AT

For official use

Post room



BLUEPRINT
Company Secretary



4. Names and addresses of allottees

Please do not write in this margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
PUBLIC SHAREHOLDERS			
	328,300		
TOTAL	328,300		

Please complete legibly, preferably in black type, or in bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

§ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

[Signature]
Designation §

Company Secretary

Date

1/10/99

Companies registered in England and Wales or Wales should deliver this from to:-

Companies registered in Scotland should deliver this from to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

APPLICATIONS RECEIVED TO EXERCISE MATCHING OPTIONS - TENTH SET (1)

<u>NAME</u>	<u>ADDRESS</u>	<u>NO OF OPTIONS TO BE EXERCISED</u>	<u>NO OF SHARES TO BE ALLOTTED</u>	<u>DATE ON WHICH ALLOTTED</u>	<u>DATE APP'N REC'D</u>	<u>AMOUNT REC'D £</u>
Andrew George Marquis	Les Simons Farm Rue des Simons Torfeval Guernsey GY8 0LR	2,500	2,500	27.9.99	11.8.99	£25
James Dick	53 Hestercombe Avenue Fulham London SW6 5LL	5,000	5,000	27.9.99	12.8.99	£50
Erling Schiotz	Sophienberg Vaenge 56 DK-2960 Rungsted Kyst Denmark	8,000	8,000	27.9.99	16.8.99	£80
David Price	26 Clover Avenue Bishops Stortford Herts CM23 4BL	2,500	2,500	27.9.99	16.8.99	£25
Ian Reynolds	1 The Coppice 25 Douglas Road Harpenden Herts AL5 2ER	2,500	2,500	27.9.99	17.8.99	£25
Dean Bevens	68 The Gallop Sutton Surrey SM2 5SA	10,000	10,000	27.9.99	17.8.99	£100
Andrew Small	10 Hereward Avenue Purley Surrey CR8 2NN	2,500	2,500	27.9.99	17.8.99	£25
Stuart Gibson	1 Whimbrel Close South Croydon Surrey CR2 0RW	2,500	2,500	27.9.99	19.8.99	£25
Jerome Steele	370E Alexandra Road #16-03 The Anchorage Singapore 159958	20,000	20,000	27.9.99	23.8.99	£200
Martin Humphries	Hilliers Lodge St. Mary Bourne Andover Hants SP11 0NY	2,500	2,500	27.9.99	24.8.99	£25
Brian Salus	17 Roland Gardens London SW7 3PE	5,000	5,000	27.9.99	24.8.99	£50

Masahiro Neya	No. 2 Ferncroft Avenue London NW3 7PH	2,500	2,500	2,500	27.9.99	24.8.99	£25
William Bleddyn Rhys Davies	"Van Haven" Chapel Lane Pirbright Surrey GU24 0JZ	2,500	2,500	2,500	27.9.99	25.8.99	£25
Kazuo Fujii	787-19 Nase-cho Totsuka-ku Yokohama City Japan 245	25,000	25,000	25,000	27.9.99	24.8.99	£250
Keith Drage	136 Thurleigh Road Clapham London SW12 8TU	25,000	25,000	25,000	27.9.99	26.8.99	£250
Mark Geoffrey Brocklehurst	"Paddock View" Ashley Road Middleton Leicestershire LE16 8YP	2,500	2,500	2,500	27.9.99	1.9.99	£25
Anthony Warner	The Old forge Teston Road Uffham Kent ME19 5NJ	2,500	2,500	2,500	27.9.99	1.9.99	£25
P I Mounfield	12 Narbonne Avenue Clapham London SW4 9JS	2,500	2,500	2,500	27.9.99	2.9.99	£25
Peter John Edge	Flat 5 35 Queensgate Gardens Kensington London SW7 5RR	11,000	11,000	11,000	27.9.99	2.9.99	£110
Alistair Pettey	36a Dartford Road Bexley Kent DA5 2AT	2,500	2,500	2,500	27.9.99	2.9.99	£25
David Tay Lak Khoon	54 Jalan Lateh Singapore 359134	3,000	3,000	3,000	27.9.99	21.9.99	£30
Benedetto Salerno	11 Allen Place Fair Lawn NJ 07410 USA	2,500	2,500	2,500	27.9.99	24.8.99	£25
Kevin Doherty	5 Hickory Hill Road Belle Mead NJ 08502 USA	2,500	2,500	2,500	27.9.99	24.8.99	£25
Michael Lahey	28 Rolling Ridge Road White Plains NY 10605 USA	4,200	4,200	4,200	27.9.99	25.8.99	£42

Ian Dibb	211 Madison Ave, Apt #14A New York NY 10016 USA	3,000	3,000	27.9.99	25.8.99	£30
Peter Sarle	87 West Islip Road West Islip NY 11795 USA	4,800	4,800	27.9.99	26.8.99	£48
Richard Roberti	23 Brompton Road Rockville Centre NY 11570 USA	8,000	8,000	27.9.99	26.8.99	£80
John Sarle	19 Montrose Avenue Babylon NY 11702 USA	4,800	4,800	27.9.99	27.8.99	£48
Steve Zambardi	1160 Richomon Road, Apt 2 J Staten Island NY 10304 USA	7,000	7,000	27.9.99	30.8.99	£70
Russell Amendola	3 Quail Hill Road Huntington NY 11743 USA	7,000	7,000	27.9.99	30.8.99	£70
Patrick Roach	272 Southdown Road Lloyd Harbor NY 11743 USA	8,000	8,000	27.9.99	30.8.99	£80
Brian Lawless	1496 Coolidge Avenue Baldwin NY 11510 USA	9,000	9,000	27.9.99	30.8.99	£90
William Dwyer	763 Blackberry Lane Yorktown NY 10598 USA	25,000	25,000	27.9.99	31.8.99	£250
Stephen Reilly	105 - Emily Road Far Hills NJ 07931 USA	15,000	15,000	27.9.99	31.8.99	£150
Frank Marone	14 Kensington Court Warren NJ 07059 USA	15,000	15,000	27.9.99	31.8.99	£150
Frank Pantano	14 Downingtown Court Warren NJ 07059 USA	15,000	15,000	27.9.99	31.8.99	£150
Chris Ridgeway	2 Magnolia Court Matawan NJ 07747 USA	15,000	15,000	27.9.99	31.8.99	£150
James Krall	8 Lyon Road Middletown NJ 07748 USA	3,000	3,000	27.9.99	1.9.99	£30

Tim Timlin	1 Chester Court Huntington NY 11743 USA	4,000	4,000	27.9.99	2.9.99	£40
Tom McInerney	19 Douglas Drive Pleasantville NY 10570 USA	3,000	3,000	27.9.99	2.9.99	£30
Paul Pavlini	18 Fowler Road Far Hills NJ 07931 USA	10,000	10,000	27.9.99	2.9.99	£100
Edward Moor	14 Huber Court Rockville Centre NY 11570 USA	3,000	3,000	27.9.99	2.9.99	£30
Terrance Digan	65 Third Street Garden City NY 11530 USA	5,000	5,000	27.9.99	2.9.99	£50
John Cronin	290 Southdown Road Lloyd Harbor NY 11743 USA	2,500	2,500	27.9.99	2.9.99	£25
John Geraci	5 Pine Grove Court Old Tappan NJ 07675 USA	10,000	10,000	27.9.99	3.9.99	£100
NO. 1 OPTIONS EXERCISED		328,300	328,300	27.9.99		£3,283