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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotment of shares

88(2)

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3, AND 88(2)To the Registrar of Companies (address on page
2) (see note 1)

Company Number

1423001

1. Name of Company

*insert full
name
of company

* INTERCAPITAL PLC

2. This section must be completed for all allotments

†distinguish
between
ordinary
preference,
etc

Description of shares†	Ordinary shares of £0.25p each		
A Number allotted	8000		
B Nominal value of each	£0.25		
C Total amount (if any) paid or due and payable on each share(including premium if any)	£0.25		

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **22 July 1999**] \$, or

(b) [from to] \$

The names and addresses of the allottees and the number of shares allotted to
each should be given on page 23. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	100 %	%	%
E Consideration for which the shares were allotted	£.001P CASH; £0.24P SHARE PREMIUM		

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).

Presentor's name address, telephone
number and reference (if any):KRISTA LORENZEN
INTERCAPITAL PLC
SHERBORNE HOUSE
119 CANNON STREET
LONDON EC4N 5AT

For official use

Post room

BLUEPRINT
Company Secretary

4. Names and addresses of allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
PLEASE SEE ATTACHED SHEET			
TOTAL SHARES ALLOTTED			
	8000		
TOTAL	8000		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

Designations

► **Date**

23/7/99

Companies registered in England and Wales
or Wales should deliver this form to:-
The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland
should deliver this form to:-
The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

§ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
- (Scotland) as
appropriate

APPLICATIONS RECEIVED TO EXERCISE MATCHING OPTIONS - NINTH SET (1)

<u>NAME</u>	<u>ADDRESS</u>	<u>NO OF OPTIONS TO BE EXERCISED</u>	<u>NO OF SHARES TO BE ALLOTTED</u>	<u>DATE ON WHICH ALLOTTED</u>	<u>DATE APP'N REC'D</u>	<u>AMOUNT REC'D £</u>
John Byrne	45 Elmwood Place Short Hills New Jersey NJ 07078 USA	3,000	3,000	22nd July 1999	19th July 1999	£30
Mark Kipfer	Rankerstr. 28 CH-8700 Kusnacht Switzerland	5,000	5,000	22nd July 1999	19th July 1999	£50
		8,000	8,000			