

**88(2)**

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHFP029

Company Number

01423001

Return of Allotment of Shares

Company name in full

Intercapital Plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2 7 0 7 2 0 0 6

To

Day Month Year

Class of shares

(ordinary or preference etc)

Preference Shares

Number allotted

7711987

Nominal value of each share

\$10.00

Amount (if any) paid or due on each  
share (including any share premium)

\$10.00

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

e

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

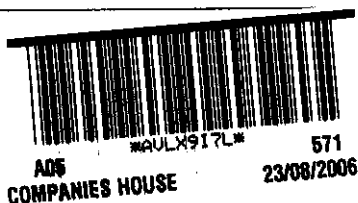
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 235 Edinburgh

or LP - 4 Edinburgh 2



# Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) EBS No. 4 Inc.  Address 1 Upper Pond Road, Building F, 3rd Floor, Parsippany, New Jersey 07054 USA  UK Postcode    _ _ _ _ _		Class of shares allotted  Preference Shares   	Number allotted  7711987   
Name(s)   Address    UK Postcode    _ _ _ _ _		Class of shares allotted    	Number allotted    
Name(s)   Address    UK Postcode    _ _ _ _ _		Class of shares allotted    	Number allotted    
Name(s)   Address    UK Postcode    _ _ _ _ _		Class of shares allotted    	Number allotted    
Name(s)   Address    UK Postcode    _ _ _ _ _		Class of shares allotted    	Number allotted    

Please enter the number of continuation sheets (if any) attached to this form

Signed

*S. Ananthan*

Date

*21 August 2006*

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Teri-Anne Cavanagh	
2 Broadgate, London EC2M 7UR	
Tel 020 7000 5782	
DX number	DX exchange