M

Declaration of satisfaction in full or in part of mortgage or charge

COMPANIES FORM No. 403a



CHFP025

Please do not write in this margin Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

 Insert full name of company

† Delete as appropriate

‡ Insert a

description of the instrument(s)

creating or evidencing the

charge, eg 'Mortgage',

'Charge',

§ The date of

from the certificate

ø Insert brief

details of property

'Debenture' etc.

registration may be confirmed To the Registrar of Companies (Address overleaf)

For official use

Company number

01421481

Name of company

*VIKING UK GAS LIMITED

1, GRAYAM MAY

of VIKING UK GAS LIMITED

Date and Description of charge ‡ SENIOR DEBENTURE DATED 7 AUGUST 2006

Date of Registration § 17 AUGUST 2006

Name and address of KANGON [trustee for the debenture holders] SILVER POINT FINANCE, LLC (AS SUCCESSOR IN INTEREST TO CREDIT SUISSE, CAYMAN ISLANDS BRANCH) OF TWO GREENWICH PLAZA, GREENWICH CT 06830. USA Short particulars of property charged ø PLEASE REFER TO PART 1 OF THE CONTINUATION SHEET FOR SHORT PARTICULARS OF PROPERTY CHARGED

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 30 ST. MARY AKE

(ON BON)

Declarant to sign below

EC31

Month

8 E P

Year

Dav

on

06 2101019

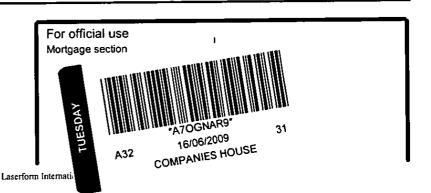
before me THE HELENA POTTS

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any):

HUNTON & WILLIAMS 30 ST MARY AXE LONDON, EC3A 8EP ATT: DEBORAH NEWTON

020 7220 5732



VIKING UK GAS LIMITED COMPANY NUMBER 01421481 SENIOR DEBENTURE

CONTINUATION SHEET TO FORM 403a (THE "CONTINUATION SHEET")

PART 1: SHORT PARTICULARS OF THE PROPERTY CHARGED: FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY SECURING ALL MONIES DUE OR TO BECOME DUE FROM ANY CHARGING COMPANY TO THE CHARGEE AND/OR THE FIRST LIEN SECURED PARTIES AND/OR ANY RECEIVER ON ANY ACCOUNT WHATSOEVER.