

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[8][1][1][1]

012250/10
01419058

Name of company

* NORTH YORKSHIRE TIMBER COMPANY LIMITED

Date of creation of the charge

✓ 17TH AUGUST 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

2 LEGAL CHARGE DATED 17TH AUGUST 2004 MADE BETWEEN NORTH YORKSHIRE TIMBER COMPANY LIMITED (1) AND THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND (2) ("THE BANK") ("THE CHARGE")

Amount secured by the mortgage or charge

4
10
SEE CONTINUATION SHEET

Names and addresses of the mortgagees or persons entitled to the charge

9 THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND
CITYMARK, 150 FOUNTAINBRIDGE, EDINBURGH

Postcode EH3 9PE

Presenter's name address and reference (if any):

THORP PARKER
MARTIN HOUSE, HIGH STREET,
STOKESLEY, , NORTH
YORKSHIRE, , TS9 5AD

For official Use
Mortgage Section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

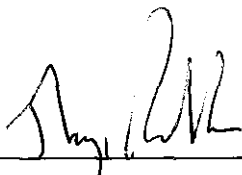
See continuation sheet...

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

17/8/04

On behalf of [XXXXXX] [mortgagee/chargee]

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

CHFP025

Particulars of a mortgage or charge (continued)

Please do not
write in this
binding margin

Continuation sheet No _____
to Form No 395 and 410 (Scot)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

01419058

Name of Company

North Yorkshire Timber Company Limited

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

All sums of money owed and all liabilities or obligations to be carried out to the Bank at any time and from time to time by the Company whether they arise before or after the Bank has demanded that they are repaid or carried out, they are owed or to be carried out immediately or only after a stated event has occurred, the Company owes or is to carry them out on his own or jointly with any other persons, or the Company owes or is to carry them out on his own account or as guarantor for any other persons together with any sums of money payable to the Bank by way of interest upon the sums due, any commission or other charges which the Bank may from time to time charge to the Company in the ordinary course of its business in respect of the sums due or any service provided by the Bank to the Company, any costs, charges, premiums, fees and expenses incurred from time to time by the Bank or a receiver under the terms of the Charge which are either repayable by the Company under the Charge or are incurred in the exercise by the Bank or a receiver of their powers under the Charge, and any costs, charges and expenses incurred by the Bank or a receiver in connection with the Bank or the receiver doing anything to protect the Charge or to obtain possession of or sell or deal (in any other way allowed by the Charge) with the property, together in each case with Value Added Tax upon which sums where appropriate

Please complete
legibly, preferably
in black type, or
bold block lettering

Please do not
write in this
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete
legibly, preferably
in black type, or
bold block lettering

With full title guarantee and as security for the sums due:

1. By way of legal mortgage the land at Darlington Road Business Park, Northallerton registered at H M Land Registry under title number NYK295943 (the Property)
2. By way of fixed charge all buildings or other structures on and items fixed to the Property
3. By way of fixed charge any goodwill relating to the Property or the business or undertaking conducted at the Property
4. By way of fixed charge all plant machinery and other items affixed to and forming part of the Property on or at any time after the date of the Charge
5. By way of assignment all rents and other sums at any time payable by any tenants or licensees of the Property to the Company together with the benefit of the Company's rights and remedies relating to them to be held to the Bank absolutely subject to redemption upon repayment
6. By way of fixed charge the proceeds of any claim made under any insurance policy relating to the Property
7. By way of floating charge all unattached plant machinery chattels and goods now or at any time after the date of this Charge on or in or used in connection with the Property or the business or undertaking conducted at the Property

The Company agrees that it will not without the Bank's prior written consent grant any conveyance transfer or assignment of the Property or any part of it, or create or permit to exist any security in favour of any person other than the Bank by way of fixed or floating charge or lien over the Property or any part of it

06

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01419058

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 17th AUGUST 2004 AND CREATED BY NORTH YORKSHIRE TIMBER COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th AUGUST 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd AUGUST 2004.

GRH
P



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —