

The Insolvency Act 1986

2.16B**Notice of Statement of Affairs**

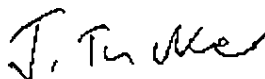
Name of Company Francis Graves Limited	Company number 01410842
In the High Court of Justice, Chancery Division, Companies Court [full name of court]	Court case number 3047/08

We
James Robert Tucker
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

Richard James Philpott
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

attach a copy of -
the statement(s) of affairs
~~the statement(s) of concurrence~~
~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

Signed



Dated

9 July 2008

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

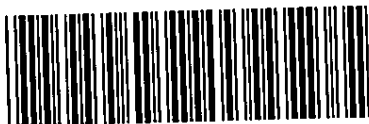
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB
DX Number 38050 Blackfriars | DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

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COMPANIES HOUSE

Statement of affairs

Name of Company
Francis Graves Limited

Company number
1410842

In the
High Court of Justice, Chancery Division, Companies Court

Court case number
3047/08

Statement as to the affairs of Francis Graves Limited, KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB on the 14 April 2008, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 14 April 2008 the date that the company entered administration

Full name

DOMINIC LAVELLE

Signed



Dated

27/5/08

Francis Graves Ltd

	Book Value £'000	Estimated to realize £'000
Assets subject to fixed charge		
Freehold		-
Leasehold improvements		-
Assets subject to floating charge		
Fixtures & Fittings		-
Motor Vehicles		-
Computers		-
WIP		-
Trade debtors		-
Interco trade debtors	107	-
Bad debt		-
Prepayments		-
Loans to staff		-
Other debtors		-
Uncharged assets		
Total assets available for preferential creditors		-
Liabilities		
Preferential creditors		-
Estimated deficiency/surplus as regards preferential creditors		-
Estimated prescribed part of net property where applicable		-
Estimated total asset available for floating charge holders		-
Debts secured by floating charges		-
Estimated deficiency/surplus of assets after floating charges		-
Estimated prescribed part of net property where applicable		-
Total assets available to unsecured creditors		-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		-
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		-
Shortfall to floating charge holders (brought down)		-
Estimated deficiency/surplus as regards creditors		-
Issued and called up capital		(105)
Estimated total deficiency/surplus as regards members		(105)

Amounts due to fixed charge holder include a revolving capital facility (£195 0m), working capital facility (£46 5m), and all accrued interest and bank fees (£14 1m) at the date of Administration. The creditor banks have valid fixed and floating charges over all assets of all group companies. An amount of £20m, agreed in principle to be forgiven by the fixed charge holders, has then been deducted from this amount.

FRANCIS GRAVES LIMITED

Source FAME Latest Company Accounts
Nominal Value (GBP) 1 00

Name of shareholder	Address (with postcode)	% of shares held	No. of shares held	Nominal value (£)	Details of Shares
GRAVES HOLDINGS LIMITED	8 Salisbury Square, London EC4Y 8BB	100%	104,805	104,805	