

G

CHFP010

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
company

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

1407770

* EMI GROUP INTERNATIONAL HOLDINGS LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 30/11/2007the nominal capital of the company has been increased by £ 152,136,000 00
beyond the registered capital of £ 1 00 400,000,000

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which
the new shares have been or are to be issued are as followsTo rank pari passu in all respects with the existing ORDINARY shares
in the capital of the Company† the copy must be
printed or in some
other form approved
by the Registrar‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatefor and on behalf of
Mawla Secretaries LimitedPlease tick here if continued overleaf ☐Signed [Signature] Designation ‡ SECRETARY Date 7.12.2007Presenter's name, address
and reference (if any)
REF 20356/20852
MAYER BROWN INTERNATIONAL LLP
11 PILGRIM STREET
LONDON
EC4V 6RWFor official use (02/06)
General section

Post room

LD3 11/12/2007 210
COMPANIES HOUSE

BLUEPRINT

OneWorld

Notes:

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2