

Company number: 1406500

Compliance statement

**Credit Lyonnais Group Management Limited
(the "Company")**

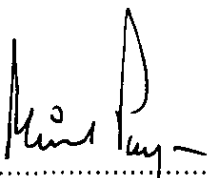
On 22 May 2009, Michael Payne and Jerome Lalourcey, being the directors of the Company, signed a solvency statement made under section 643 of the Companies Act 2006.

This compliance statement is made by the above directors in accordance with section 644(5) of the Companies Act 2006 and confirms the solvency statement was:

1. made not more than 15 days before the date on which the special resolutions were passed to, *inter alia*, reduce the share capital of the Company; and
2. provided to its member in accordance in accordance with section 642(2) of the Companies Act 2006.

Signatories

Signed by
Michael Payne:


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Date:

22 May 2009
.....

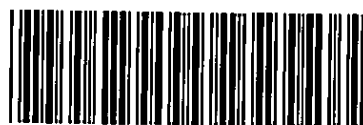
Signed by
Jerome Lalourcey:


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Date:

22 May 2009
.....

THURSDAY



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28/05/2009
COMPANIES HOUSE