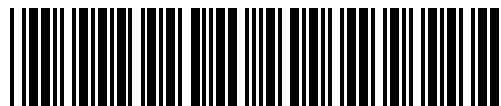


**Return of Allotment of Shares**Company Name: **PRUDENTIAL CORPORATION HOLDINGS LIMITED**Company Number: **01404713**Received for filing in Electronic Format on the: **08/12/2022**

XBIFIA8X

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>08/12/2022</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>214990534</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THE TRANSFER FROM PRUDENTIAL HOLDINGS LIMITED ("PHL") TO PRUDENTIAL CORPORATION HOLDINGS LIMITED OF THE PROMISSORY NOTE WITH AN AGGREGATE PRINCIPAL AMOUNT OF SGD 363,404,320 DATED 1 DECEMBER 2022 ISSUED BY EASTSPRING INVESTMENTS GROUP PTE. LTD. ("EIGP") TO PRUDENTIAL CORPORATION ASIA LIMITED ("PCAL") IN CONNECTION WITH THE SHARE PURCHASE AGREEMENT DATED 24 OCTOBER 2022 BETWEEN EIGP AND PCAL RELATING TO THE SALE AND PURCHASE OF PCAL'S SHARES IN EASTSPRING ASSET MANAGEMENT (THAILAND) COMPANY LIMITED (THE "EIGP PROMISSORY NOTE") (WHICH WAS LATER ABSOLUTELY TRANSFERRED BY PCAL TO PHL ON 7 DECEMBER 2022), AND ALL THE RIGHTS, INTERESTS AND BENEFITS OF AND IN OR OTHERWISE DERIVING FROM OR ATTACHING TO THE EIGP PROMISSORY NOTE**

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# Statement of Capital (Share Capital)

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Class of Shares:	£1	Number allotted	2511016736
	ORDINARY	Aggregate nominal value:	2511016736
Currency:	GBP		

Prescribed particulars

THERE ARE NO VOTING RESTRICTIONS ON THE ORDINARY SHARES, AND EACH SHARE CARRIES ONE VOTE ON A POLL. IF VOTES ARE CAST ON A SHOW OF HANDS, EACH SHAREHOLDER PRESENT IN PERSON OR BY PROXY, OR IN THE CASE OF A CORPORATION, EACH OF ITS DULY AUTHORISED CORPORATE REPRESENTATIVES, HAS ONE VOTE, UNLESS THE PROXY IS APPOINTED BY MORE THAN ONE MEMBER IN WHICH CASE THE PROXY HAS ONE VOTE FOR AND ONE VOTE AGAINST IF THE PROXY HAS BEEN INSTRUCTED BY ONE OR MORE MEMBERS TO VOTE FOR THE RESOLUTION AND BY ONE OR MORE MEMBERS TO VOTE AGAINST THE RESOLUTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2511016736</b>
		Total aggregate nominal value:	<b>2511016736</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.