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The Directors
MyTravel Aviation Leasing Limited
Parkway One
Parkway Business Centre
300 Princess Road
Manchester M14 7QU

Our ref kb/972

Contact Katy Bostock
020 7311 1000
Ext 6195

13 January 2005

Dear Sirs

Notice of resignation - MyTravel Aviation Leasing Limited (no. 1387401)

We hereby give notice of our resignation as auditors of the company with effect from today.

We enclose our statutory statement given in connection with our ceasing to act.

Yours faithfully

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13 January 2005

Dear Sirs

**Statement to the directors of MyTravel Aviation Leasing Limited (no. 1387401) on
ceasing to hold office as auditors pursuant to section 394 of the Companies Act 1985**

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG LLP

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