

KPMG LLP

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The Directors MyTravel Aviation Leasing Limited Parkway One Parkway Business Centre 300 Princess Road Manchester M14 7QU

kb/972 Our ref

Contact Katy Bostock

020 7311 1000

Ext 6195

13 January 2005

Dear Sirs

Notice of resignation - MyTravel Aviation Leasing Limited (no. 1387401)

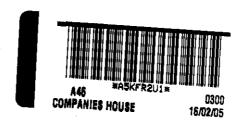
We hereby give notice of our resignation as auditors of the company with effect from today.

We enclose our statutory statement given in connection with our ceasing to act.

Yours faithfully

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Manchester M14 7QU

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Ext 6195

13 January 2005

Dear Sirs

Statement to the directors of MyTravel Aviation Leasing Limited (no. 1387401) on ceasing to hold office as auditors pursuant to section 394 of the Companies Act 1985

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG LLP

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