

Company number: 01378339

CARAT LIMITED
("Company")

DIRECTORS' STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 ("**Proposed Reduction**");

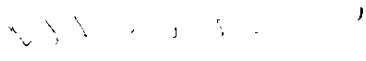
- to reduce its share capital by a total amount of £2,186,039 divided into 2,186,039 ordinary shares of £1 each, thereby resulting in the Company's share capital comprising only 1 ordinary share of £1 following completion of such reduction of capital.

We, the undersigned, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

1. we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
2. we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement; and
3. in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

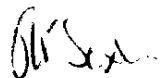
Made and signed on 23 November 2020 by each of the named directors of the Company:

Dennis Romijn:



Signature

Richard Sexton:



Signature

THURSDAY



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A9ILKRXL

26/11/2020

COMPANIES HOUSE

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