

**Return of Allotment of Shares**Company Name: **DS Smith Plc**Company Number: **01377658**Received for filing in Electronic Format on the: **27/05/2021**

XA5CQV00

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From<br><b>12/05/2021</b> | To<br><b>12/05/2021</b> |
|--|---------------------------|-------------------------|
|--|---------------------------|-------------------------|

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>5273</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.1</b>    |
|                         |                 | Amount paid:                | <b>2.8662</b> |
|                         |                 | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>406</b>    |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.1</b>    |
|                         |                 | Amount paid:                | <b>3.7931</b> |
|                         |                 | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>26696</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.1</b>    |
|                         |                 | Amount paid:                | <b>3.8397</b> |
|                         |                 | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |            |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted          | 1373279710 |
| Currency:        | GBP      | Aggregate nominal value: | 137327971  |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>1373279710</b> |
|           |            | Total aggregate nominal value: | <b>137327971</b>  |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.