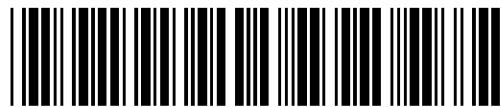


**Return of Allotment of Shares**Company Name: **DS Smith Plc**Company Number: **01377658**Received for filing in Electronic Format on the: **14/03/2019**

X816U83M

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/03/2019	13/03/2019

Class of Shares: ORDINARY**Currency: GBP****Number allotted 2877****Nominal value of each share 0.1****Amount paid: 2.8145****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1369482326
Currency:	GBP	Aggregate nominal value:	136948232.6

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1369482326
		Total aggregate nominal value:	136948232.6
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.