

**Return of Allotment of Shares**Company Name: **DS Smith Plc**Company Number: **01377658**Received for filing in Electronic Format on the: **26/02/2019**

X8059PCG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/02/2019	13/02/2019

Class of Shares:	ORDINARY	Number allotted	11723
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	2.8145
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	11718
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	3.1035
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1369478655
Currency:	GBP	Aggregate nominal value:	136947865.5

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1369478655
		Total aggregate nominal value:	136947865.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.