

**Return of Allotment of Shares**Company Name: **DS Smith Plc**Company Number: **01377658**Received for filing in Electronic Format on the: **04/02/2019**

X7YLUXFE

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/01/2019	30/01/2019

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **3516**Nominal value of each share **0.1**Amount paid: **2.8145**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **1369**Nominal value of each share **0.1**Amount paid: **3.1035**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1369455214
Currency:	GBP	Aggregate nominal value:	136945521.4

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1369455214
		Total aggregate nominal value:	136945521.4
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.