

**Return of Allotment of Shares**Company Name: **DS Smith Plc**Company Number: **01377658**Received for filing in Electronic Format on the: **04/01/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/12/2020	23/12/2020

Class of Shares: ORDINARY**Currency: GBP**Number allotted **247**Nominal value of each share **0.1**Amount paid: **2.42**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1372758788
Currency:	GBP	Aggregate nominal value:	137275878.8

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1372758788
		Total aggregate nominal value:	137275878.8
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.