

Company No. 01376179

LOGICA HOLDINGS LIMITED
(the "Company")

STATEMENT OF COMPLIANCE

(In connection with a solvency statement under Section 643 of the Companies Act 2006 (the "Act") made for the purposes of Section 642 of the Act on 26 June 2014 (the "Solvency Statement"))

We, the Directors named below (being all the Directors of the Company as at the date of this statement), confirm:

1. that the Company made a copy of the Solvency Statement available to each of the eligible shareholders (members) as required; and
2. that the Directors did not make the solvency statement more than fifteen (15) days before the company's shareholders (members) passed the resolution.

[Signatures on the next page]

THURSDAY



L3AVX57N

LD1

26/06/2014

#301

COMPANIES HOUSE

This Statement of Compliance may be executed in counterpart.

Signed by:


Robert David Anderson


Timothy Walter Gregory


Faris Mohammed

Dated: 26 June 2014