

Company No 01376179

LOGICA HOLDINGS LIMITED
(the "Company")

STATEMENT OF COMPLIANCE

(In connection with a solvency statement under Section 643 of the Companies Act 2006 (the "Act") made for the purposes of Section 642 of the Act on 26 September 2013 (the "Solvency Statement"))

We, the Directors named below (being all the Directors of the Company as at the date of this statement), confirm.

- 1 that the Company made a copy of the Solvency Statement available to each of the eligible shareholders (members) as required; and
2. that the Directors did not make the solvency statement more than fifteen (15) days before the company's shareholders (members) passed the resolution

[Signature page follows]

DOCS 12801291

COMPANIES HOUSE

THURSDAY



L2K58HWP

LD1

31/10/2013

#38

Signed by


Robert David Anderson

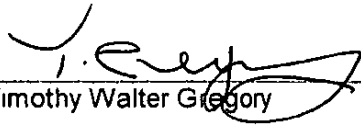
Timothy Walter Gregory

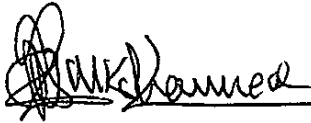
Farris Mohammed

Dated 26 September 2013

Signed by

Robert David Anderson


Timothy Walter Gregory



Farris Mohammed

Dated 26 September 2013

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