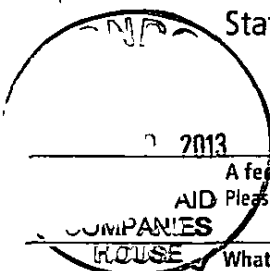


SH19

Statement of capital



A fee is payable with this form
Please see 'How to pay' on the last page

What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

FRIDAY



L2HS29QH

LD1

27/09/2013

#114

COMPANIES HOUSE

£50 CASH
T28 R87

1 Company details

Company number 0 1 3 7 6 1 7 9

Company name in full LOGICA HOLDINGS LIMITED

Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See attached continuation page				£
				£
				£
				£
Totals				£

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class.

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Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				
① Including both the nominal value and any share premium		② Number of shares issued multiplied by nominal value of each share		Continuation pages Please use a Statement of Capital continuation page if necessary
③ Total number of issued shares in this class				

4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		③ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	773,466,128	
Total aggregate ③ nominal value	£770,543,558	

5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3		④ Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary
Class of share	£0 10 'A' Deferred	
Prescribed particulars ⑤	'A' Deferred shares are not entitled to receive dividends, do not have any right to vote at general meetings and rank after creditors and holders of ordinary shares on liquidation of the company	
Class of share	£1 00 'B' Deferred	
Prescribed particulars ⑤	'B' Deferred shares are not entitled to receive dividends, do not have any right to vote at general meetings and rank after creditors and holders of ordinary shares on liquidation of the company	

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Class of share	£0 10 Ordinary	<p>Prescribed particulars of rights attached to shares The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share.</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars 1	Ordinary shares have voting rights, are entitled to a dividend and are eligible to receive a share of the company's assets upon liquidation	
Class of share	£1 00 Preferred	
Prescribed particulars 1	Preferred shares do not have any right to vote at general meetings Preferred shares are entitled to a fixed cumulative preferential dividend but are otherwise non-participating	

6 Signature		
I am signing this form on behalf of the company		
Signature	<p>Signature</p> <p>X <i>R. David Anderson</i> X</p>	<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
This form may be signed by Director 1 , Secretary, Person authorised 1 , CIC manager		


Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency


Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share Ⓐ	Amount (if any) unpaid on each share Ⓑ	Number of shares Ⓒ	Aggregate nominal value Ⓓ
'A' Deferred	0.10	0.00	1,623,650	£162,365.00
'B' Deferred	1.00	0.00	100,000	£100,000.00
Ordinary	3.3655	0.00	1,623,650	£162,365.00
Preferred	1.00	0.00	113,314	£113,314.00
Preferred	1.00	0.00	770,005,514	£770,005,514
Totals			773,466,128	£770,543,558


② Total number of issued shares in this class.


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 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	Ejio Ukoko
Company name	McCarthy Tetrault
Address	
26th Floor	
125 Old Broad Street	
Post town	
Greater London	
Country/Region	
London	
Postcode	E C 2 N 1 A R
Country	United Kingdom
DX	
Telephone	0207 786 5700

 Checklist
We may return forms completed incorrectly or with information missing
Please make sure you have remembered the following:
<input type="checkbox"/> The company name and number match the information held on the public Register
<input type="checkbox"/> You have completed the relevant sections of the statement of capital
<input type="checkbox"/> You have signed the form
<input type="checkbox"/> You have enclosed the correct fee.


 Important information
Please note that all information on this form will appear on the public record

 How to pay
A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement
Make cheques or postal orders payable to 'Companies House'

 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below
For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R Belfast 1

 Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk