

IN THE HIGH COURT OF JUSTICE

CR-2016-2754

CHANCERY DIVISION

COMPANIES COURT

REGISTRAR ~~BAKER~~

Wednesday 17 August 2016



IN THE MATTER OF FLYBE GROUP PLC

AND IN THE MATTER OF THE COMPANIES ACT 2006



ORDER

UPON THE APPLICATION by claim form of the above-named Flybe Group Plc (the "**Company**") whose registered office is at New Walker Hangar, Exeter International Airport, Exeter EX5 2BA

AND UPON HEARING Counsel for the Company

AND UPON READING the Claim Form and the evidence

THIS COURT ORDERS that the cancellation of the capital redemption reserve of the Company resolved on by a special resolution duly passed be and is hereby confirmed in accordance with the provisions of the above-named Act

AND THE COURT HEREBY APPROVES the statement of capital as set forth in the schedule hereto

AND IT IS ORDERED that this order be produced to the Registrar of Companies and that an office copy be delivered to him together with a copy of the statement of capital

WEDNESDAY



LD1

17/08/2016

#51

COMPANIES HOUSE

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this order and of the statement of capital be published once in "The Times" newspaper within 21 days after such registration

SH19

laserform

Statement of capital for reduction supported by solvency statement or court order

A fee is payable with this form.
Please see 'How to pay' on the last page

✓ **What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

✗ **What this form is NOT for**

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

For further information, please refer to our guidance at www.companieshouse.gov.uk

1 Company details

Company number 0 1 3 7 3 4 3 2

Company name in full FLYBE GROUP PLC

→ **Filing in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$ etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	216656776	2,166,567 76	
Totals		216656776	2,166,567 76	

Currency table B				
Totals				

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
Totals (including continuation pages)	216656776	2,166,567 76	

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc

SH19

Statement of capital for reduction supported by solvency statement
or court order

3

Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share

ORDINARY

Prescribed particulars
1

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES
(B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION
(C) EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM WINDING UP OF THE COMPANY

Class of share

Prescribed particulars
1

Class of share

Prescribed particulars
1

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Please use a statement of capital continuation page if necessary

4

Signature

I am signing this form on behalf of the company

Signature

Signature

X *C. P. Redger*

X

This form may be signed by
Director 2, Secretary, Person authorised 3, CIC manager

2 Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH19

Statement of capital for reduction supported by solvency statement
or court order

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name KATIE YORKE

Company name ASHFORDS LLP

Address 1 NEW FETTER LANE

Post town LONDON

County/Region

Postcode E C 4 A 1 A N

Country UNITED KINGDOM

DX

Telephone 0207 544 2427

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CR-2016-2754

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

IN THE MATTER OF FLYBE GROUP PLC

**AND IN THE MATTER OF THE
COMPANIES ACT 2006**

ORDER
