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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHA 116

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] []

1366078

Name of company

* Golden Land Investments PLC

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 01/08/1997 the nominal capital of the company has been

increased by £ 5000000 beyond the registered capital of £ 5000000

A copy of the resolution authorising the increase is attached.†

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

The new shares rank pari passu with the existing ordinary shares of 10p
each in the Company.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf



Signed

D. Abellin

Designation ‡ Company
Secretary

Date 1/10/97

Presentor's name, address and
reference (if any):

Penningtons (Ref: ACB)
Bucklersbury House
83 Cannon Street
London
EC4N 8PE

For official use
General Section



A10 *AKMBD078* 92
COMPANIES HOUSE 11/10/97