

Co. Number : 1361603

BERRY BROS & LEGGE LIMITED

BALANCE SHEET AS AT 31 DECEMBER 2001

	£
<u>Assets</u>	
Amount due from holding company	<u>2</u>

Represented by:

Authorised Share Capital 4,563,237 Shares @ £1 each

Share Capital issued and fully paid

2 Ordinary Shares of £1 each	<u>2</u>
------------------------------	----------

- For the year ended 31 December 2001, the Company was entitled to exemption under Section 249AA (1) of the Companies Act 1985.
- No members have required the Company to obtain an audit of its accounts for the year ended 31 December 2001, in accordance with Section 249B (2).
- The Directors acknowledge their responsibility for:
 - i) Ensuring the Company keeps accounting records which comply with Section 221.
 - ii) Preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of its financial year, and of its profit & loss for the financial year in accordance with Section 226, and which otherwise complies with the requirements of the Companies Act relating to accounts, so far as applicable to the Company

Dated: 8th March 2002

Signed: G Williams Director

