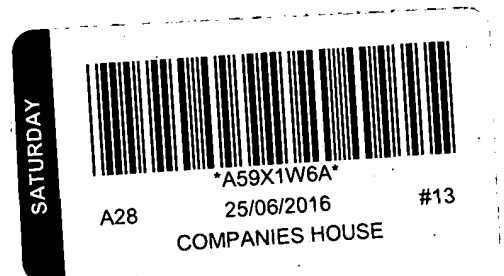


Company Registration No. 01359521 (England and Wales)

COUNTRYSIDE COMMERCIAL & INDUSTRIAL PROPERTIES LIMITED

DORMANT ACCOUNTS

FOR THE YEAR ENDED 30 SEPTEMBER 2015



COUNTRYSIDE COMMERCIAL & INDUSTRIAL PROPERTIES LIMITED

BALANCE SHEET

AS AT 30 SEPTEMBER 2015

| | Notes | 2015 £ | 2014 £ |
|--|-------|------------|------------|
| Current assets | | | |
| Debtors | 2 | 100 | 100 |
| Total assets less current liabilities | | <u>100</u> | <u>100</u> |
| Capital and reserves | | | |
| Called up share capital | 3 | 100 | 100 |
| Shareholders' funds | | <u>100</u> | <u>100</u> |

For the financial year ended 30 September 2015 the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies.

Directors' responsibilities:

- The members have not required the company to obtain an audit of its financial statements for the year in question in accordance with section 476;
- The Directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

These financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

Approved by the Board on 15 June 2016 and signed on its behalf by:

.....
G S Cherry
Director

Company Registration No. 01359521

COUNTRYSIDE COMMERCIAL & INDUSTRIAL PROPERTIES LIMITED

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 30 SEPTEMBER 2015

1 Ultimate Parent Company

The Company's parent company is Countryside Properties (UK) Limited whose ultimate parent company in the United Kingdom is Copthorn Holdings Limited. The smallest group into which the Company is consolidated is Copthorn Holdings Limited. All companies are incorporated in the United Kingdom. Financial statements for the companies which comprise the Copthorn Holdings Limited Group are available from the Company Secretary, Countryside House, The Drive, Brentwood, Essex, CM13 3AT.

On 16 April 2013 the entire share capital of Copthorn Holdings Limited was acquired by OCM Luxembourg Coppice Holdco S.à r.l. and existing management. The ultimate parent company of OCM Luxembourg Coppice Holdco S.à r.l. and the largest group into which the Company is consolidated is OCM Luxembourg Coppice Topco S.à r.l. All entities are incorporated in Luxembourg.

OCM Luxembourg Coppice Topco S.à r.l. is owned by certain investment funds managed and advised by Oaktree Capital Management L.P. a global investment manager headquartered in Los Angeles, U.S.A. By virtue of its ownership of Oaktree Capital Management L.P., the ultimate parent and controlling entity is considered to be Oaktree Capital Group LLC, an entity organised in the USA and listed on the New York Stock Exchange.

Subsequent to the year end there was a change in the ultimate parent undertaking in the United Kingdom. Further details are set out in Note 4.

| 2 Debtors | 2015 £ | 2014 £ |
|-------------------------------|-----------|-----------|
| Amount owed by parent company | 100 | 100 |

| 3 Share capital | 2015 £ | 2014 £ |
|---|-----------|-----------|
| Authorised, allotted, issued and fully paid | | |
| 100 Ordinary shares of £1 each | 100 | 100 |

4 Post balance sheet events

Group reorganisation - Countryside Properties PLC

The ultimate parent company of the Company in the United Kingdom was Copthorn Holdings Limited ('CHL').

A new company, Countryside Properties PLC ('CP PLC') was incorporated in the United Kingdom on 18 November 2015. On 17 February 2016, CP PLC admitted Ordinary Shares to the premium listing segment of the Official List and to trading on the London Stock Exchange's main market for listed securities ('Admission').

In connection with the Admission, the Company was party to a wider group reorganisation which resulted in CP PLC becoming the ultimate parent company in the United Kingdom.