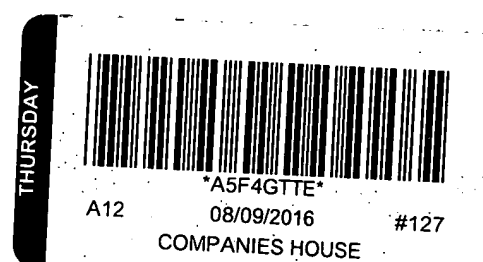


Libra Health Limited
Unaudited annual report and
financial statements
for the year ended 31 December 2015

Registered number: 1355923



Libra Health Limited

Unaudited annual report and financial statements for the year ended 31 December 2015

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Libra Health Limited

Directors' report for the year ended 31 December 2015

The directors present their report and the unaudited financial statements of the company for the year ended 31 December 2015.

Principal activities and review of business

The company is dormant and did not trade during the year.

Directors

The directors of the company who held office during the year and up to the date of signing the financial statements were as follows:

J Lock (resigned 1 April 2015)
M Moran (appointed 1 April 2015, resigned 1 March 2016)
D Hall

By order of the board



David Hall
Company Secretary
31 August 2016

80 Hammersmith Road
London
England
W14 8UD

Libra Health Limited

Profit and loss account for the year ended 31 December 2015

The company has not traded during the year or the preceding year. During these periods, the company received no income and incurred no expenditure and therefore made neither a profit nor a loss.

Libra Health Limited

Balance sheet as at 31 December 2015

	Note	2015 £	2014 £
Fixed assets			
Investments	1	4	4
Total assets less current liabilities		4	4
Capital and reserves			
Called up share capital	2	2	2
Profit and loss account		2	2
Total shareholders' funds		4	4

For the year ended 31 December 2015 the company was entitled to exemption from audit under Section 480 of the Companies Act 2006 relating to dormant companies.

The members have not required the company to obtain an audit in accordance with Section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

The financial statements were approved by the Board of Directors on 31 August 2016.



David Hall
Director

Registered number: 1355923

Libra Health Limited

Statement of changes in equity for the year ended 31 December 2015

	Called up share capital	Profit and loss account	Total shareholders' funds
	£	£	£
At 1 January 2014, 31 December 2014 and 31 December 2015	2	2	4

Libra Health Limited

Statement of accounting policies

The following accounting policies have been applied consistently in the company's financial statements.

Basis of preparation

The company is a private limited company, incorporated and domiciled in the United Kingdom.

The financial statements are presented in sterling. They are prepared on a going concern basis and under the historical cost convention. The principal accounting policies applied in the preparation of these financial statements are set out below, and, unless otherwise stated, these policies have been consistently applied to all the periods presented.

These financial statements have been prepared in accordance with United Kingdom Accounting Standards, in particular, Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" (FRS 102) and, the Companies Act 2006 (the Act).

The company has adopted FRS 102 in these financial statements. The company's date of transition to FRS 102 is 1 January 2014. The company has notified its shareholders in writing about, and they do not object to, the use of the disclosure exemptions used by the company in these financial statements. The impact of the amendments to the company's previously adopted accounting policies in accordance with UK GAAP (excluding FRS 102) was not material to the shareholders' equity as at the date of transition or as at 31 December 2014 or as at 31 December 2015, nor on the profit or loss for the years ended 31 December 2014 and 31 December 2015.

The principle disclosure exemptions adopted by the company in accordance with FRS 102 are as follows:

- Statement of cash flows;
- Certain financial instrument disclosures;
- Disclosure of key management personnel compensation;
- Disclosures in respect of related party transactions entered into between fellow group companies (the company has no other related party transactions); and
- Roll-forward reconciliations in respect of share capital.

The preparation of financial statements in conformity with FRS 102 requires the use of estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Although these estimates are based on management's best knowledge of the amount, event or actions, actual results ultimately may differ from those estimates.

Investments

Investments held as fixed assets are shown at cost less provision for impairment.

Libra Health Limited

Notes to the financial statements for the year ended 31 December 2015

1 Investments

	Investments in subsidiary companies £
Cost or valuation	
At 1 January 2015 and 31 December 2015	539,719
Impairment	
At 1 January 2015 and 31 December 2015	539,715
Net book value	
At 31 December 2015	4
At 31 December 2014	4

The following were subsidiary undertakings of the company:

Subsidiary undertaking	Principal activities	Country of incorporation	Class and percentage of shares held
Libra Nursing Homes Limited	Non-trading	United Kingdom	100% ordinary shares
Ticehurst House Private Clinic Limited	Non-trading	United Kingdom	100% ordinary shares

2 Called up share capital

	2015 £	2014 £
Allotted, called-up and fully paid		
2 (2014: 2) ordinary shares of £1 each	2	2

Libra Health Limited

Notes to the financial statements for the year ended 31 December 2015 (continued)

3 Ultimate parent company and controlling party

The company's immediate parent company, which is incorporated in the United Kingdom, is Priory Securitisation Limited.

The ultimate parent undertaking and controlling party at 31 December 2015 was Priory Group No. 1 Limited. Priory Group No. 1 Limited was beneficially owned by funds managed by Advent International Corporation which was considered by the directors to be the ultimate controlling party of the company.

On 16 February 2016 the entire share capital of Priory Group No. 1 Limited was acquired by Whitewell UK Investments 1 Limited, an indirect wholly owned subsidiary of Acadia Healthcare Company Inc. From this date the ultimate parent undertaking and controlling party is Acadia Healthcare Company Inc.

Priory Group No. 1 Limited is the parent undertaking of the largest group of undertakings to consolidate these financial statements at 31 December 2015. Priory Group No. 3 PLC is the parent undertaking of the smallest group of undertakings to consolidate these financial statements at 31 December 2015. The consolidated financial statements of Priory Group No. 1 Limited and Priory Group No. 3 PLC can be obtained from the Company Secretary at 80 Hammersmith Road, London, W14 8UD.