

Company No: 1355923

Libra Health Limited
("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the directors of the Company on 22/12/2010 pursuant to section 642 of the Companies Act 2006 ("Solvency Statement")

- 1 That the share capital of the Company be reduced by cancelling and extinguishing for no consideration 401,490 issued ordinary shares of £1 00 each registered in the name of the Company's sole member, and
- 2 That the share premium account standing in the books of the Company be cancelled

We, being all the directors of the Company, confirm that

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed, and
- 2 a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006

Signed on 22/12/2010 by each of the directors of the Company


Jason Lock

) Signature



David Hall

) Signature



THURSDAY



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RM 23/12/2010 350
COMPANIES HOUSE