

# SH19

## Statement of capital



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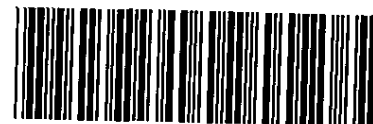
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☒ **What this form is for**  
You may use this form to complete a statement of capital for a company re-registering from unlimited to limited

☒ **What this form is NOT for**  
You cannot use this form to complete a statement of capital for a private company reducing share capital

THURSDAY



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COMPANIES HOUSE

### 1 Company details

Company number

Company name in full Terrassen Holdings Limited

→ **Filling in this form**  
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

### Statement of capital

**Section 2** (also **section 3** and **section 4** if appropriate) should reflect the company's share capital on re-registration

### 2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling  
If all your issued capital is in sterling, only complete **Section 2** and then go to **Section 5**

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ordinary	£1.00		182,510,222	£ 182,510,222 00
C ordinary preference	£1.00		2	£ 2 00
				£
				£
<b>Totals</b>			182,510,224	£ 182,510,224 00

### 3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

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## Statement of capital

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

### 4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately For example: £100 + 0 100 + \$10 etc
Total number of shares	182,510,224	
Total aggregate ④ nominal value	£182,510,224 00	

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 2</b> and <b>Section 3</b>		<b>⑤ Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Class of share	A ordinary	
Prescribed particulars ⑤	See the continuation sheet	
Class of share	C ordinary preference	
Prescribed particulars ⑤	See the continuation sheet	

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# SH19 - Continuation page

## Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A ordinary	
Prescribed particulars 1	<p>The A ordinary shares have attached to them full voting rights Following the payment of the preferential dividend to the holders of the C ordinary preference shares the holders of the A ordinary shares are entitled to the payment of a dividend out of the profits available for distribution and resolved to be distributed by the Company in general meeting On a return of capital, on liquidation or otherwise, the assets of the Company shall be paid to the holders of the A ordinary shares and the C ordinary preference shares as if the shares ranked pari passu They do not confer any rights of redemption</p>	
	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>	

# SH19 - Continuation page

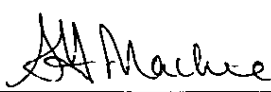
## Statement of capital

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C ordinary preference	
Prescribed particulars 1	<p>The C ordinary preference shares confer rights of redemption. Prior to the redemption date the shares have the right to a non-cumulative preferential dividend at the rate of 7.5% p a out of the profits available for distribution (to be paid on 6th January in each year). Following the payment of this the shares are also entitled to the payment of a dividend out of the profits available for distribution, resolved to be distributed by the Company in general meeting. The holders of the C ordinary preference shares have the right to receive notice of, attend but not speak or vote at a general meeting. On a return of capital, on liquidation or otherwise the assets of the Company shall be paid to the holders of the A ordinary shares and the C ordinary preference shares as if the shares ranked pari passu.</p>	<p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

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Statement of capital

Class of share		<b>1 Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Prescribed particulars <b>1</b>		
Class of share		
Prescribed particulars <b>1</b>		

<b>6</b>	<b>Signature</b>		<b>2 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
	I am signing this form on behalf of the company		
Signature	Signature <div style="display: flex; justify-content: space-between;"> <span>X</span>  <span>X</span> </div>		
This form may be signed by Director, Secretary, Person authorised <b>2</b>			

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## Statement of capital



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Xiang Chen

Company name Addleshaw Goddard LLP

Address 100 Barbirolli Square

Post town Manchester

County/Region

Postcode M 2 3 A B

Country

DX 14301 Manchester

Telephone 0161 934 6000



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)