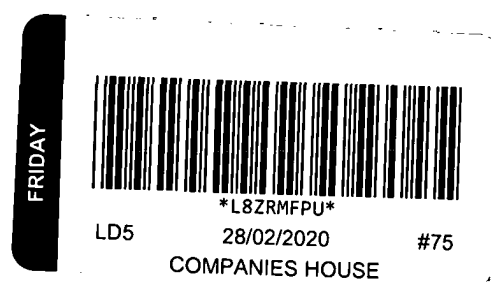


Strategic Report, Report of the Directors and  
Balance Sheet for the Year Ended 31 December 2018  
for  
Interserve Building Services (UK) Limited



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for the Year Ended 31 December 2018

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Interserve Building Services (UK) Limited

Company Information  
for the Year Ended 31 December 2018

**DIRECTORS:**

R Butler  
S Pound

**SECRETARY:**

S Pound

**REGISTERED OFFICE:**

Capital Tower  
91 Waterloo Road  
London  
SE1 8RT

**REGISTERED NUMBER:**

01343950 (England and Wales)

Strategic Report  
for the Year Ended 31 December 2018

The directors present their strategic report for the year ended 31 December 2018.

**REVIEW OF BUSINESS**

On 20 March 2014 the company changed its name to Interserve Building Services (UK) Limited.

On 31 December 2011, the trade and assets of the company were hived up and transferred to Interserve FS (UK) Limited (formerly known as Rentokil Initial Facilities Services (UK) Limited) and the company ceased to trade. There are no future plans to recommence trading. On 18 March 2014, Interservefm Ltd purchased Interserve FS (UK) Limited (formerly known as Rentokil Initial Facilities Services (UK) Limited) and all of its subsidiary undertakings. The company's ultimate parent is now Interserve Group Limited.

The principal activity of the company was that of the provision of maintenance, repair and reactive services to all types of commercial, industrial and retail buildings, in the public and private sectors. On 31 December 2011, the trade and assets of the company were hived up and transferred to Interserve FS (UK) Limited (formerly known as Rentokil Initial Facilities Services (UK) Limited), therefore, as discussed in note 1, the accounts have been prepared on a basis other than that of a going concern.

No profit and loss account is presented with these financial statements because the company has not received income, incurred expenditure or recognised any gains or losses during either the year under review or the preceding accounting period. There have been no movements in shareholders' funds during the year under review or the preceding accounting period.

The company has been dormant within the meaning of section 1169 of the Companies Act 2006 throughout the year. It is anticipated that the company will remain dormant for the foreseeable future and the directors therefore intend to liquidate the company in the near future. Key performance indicators are therefore not considered necessary for the understanding of the development, performance or position of the business of the company.

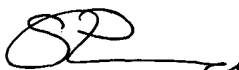
**Post Balance Sheet Event**

The resolutions required to effect the Deleveraging Plan announced on 27 February 2019 were not passed by Interserve Plc shareholders at the General Meeting held on 15 March 2019. As a result, the Board of Directors of Interserve Plc, the previous ultimate controlling party of Interserve Building Services (UK) Limited, concluded that the best remaining option was for Interserve Plc to be placed into administration.

Administrators of Interserve Plc were appointed on 15 March 2019 and substantially all of the Company's business and assets were sold to a newly incorporated company, Interserve Group Limited, controlled by the Group's existing lenders.

As a consequence of Interserve Plc falling into administration on 15 March 2019, prior to the signing of these accounts, Interserve Group Limited was formed and purchased the trading assets and all of the Interserve Plc subsidiary companies as at this date and is now the company regarded by the directors of the company to be the ultimate controlling party.

**ON BEHALF OF THE BOARD:**

  
.....  
S Pound - Director

Date: 28 February 2020

Report of the Directors  
for the Year Ended 31 December 2018

The directors present their annual report and unaudited financial statements of the company for the year ended 31 December 2018.

**EVENTS SINCE THE END OF THE YEAR**

Information relating to events since the end of the year is given in the notes to the financial statements.

**DIRECTORS**

The directors shown below have held office during the whole of the period from 1 January 2018 to the date of this report.

R Butler  
S Pound

No director had a material interest during the year in any significant contract with the company or any Group undertaking.

**EMPLOYEES**

The company has no employees.

**GOING CONCERN**

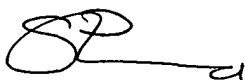
The principal activity of the company was that of the provision of maintenance, repair and reactive services to all types of commercial, industrial and retail buildings, in the public and private sectors. On 31 December 2011, the trade and assets of the company were hived up and transferred to Interserve FS (UK) Limited (formerly known as Rentokil Initial Facilities Services (UK) Limited), therefore, as discussed in note 1, the accounts have been prepared on a basis other than that of a going concern.

The company has been dormant within the meaning of section 1169 of the Companies Act 2006 throughout the year. It is anticipated that the company will remain dormant for the foreseeable future and the directors therefore intend to liquidate the company in the near future. Key performance indicators are therefore not considered necessary for the understanding of the development, performance or position of the business of the company.

**AUDITORS**

In accordance with section 480 of the Companies Act 2006, the company is exempt from the obligation to appoint auditors as otherwise required by section 485 of the Act.

**ON BEHALF OF THE BOARD:**



.....  
S Pound - Director

Date: 28 February 2020

Statement of Directors' Responsibilities  
for the Year Ended 31 December 2018

The Directors are responsible for preparing the Annual Report and the financial statements in accordance with applicable law and regulations.

Company law requires the Directors to prepare financial statements for each financial year. Under that law the Directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). The financial statements are required by law to give a true and fair view of the state of affairs of the Company and of the profit or loss of the Company for that period. In preparing these financial statements, the Directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Directors are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Directors are responsible for the maintenance and integrity of the corporate and financial information included on the company's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Balance Sheet  
31 December 2018

	Notes	2018 £	2017 £
<b>CURRENT ASSETS</b>			
Debtors	3	<u>1</u>	<u>1</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<u>1</u>	<u>1</u>
<b>CAPITAL AND RESERVES</b>			
Called up share capital	4	<u>1</u>	<u>1</u>
<b>SHAREHOLDERS' FUNDS</b>		<u>1</u>	<u>1</u>

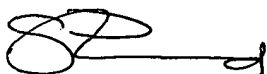
The company is entitled to exemption from audit under Section 480 of the Companies Act 2006 for the year ended 31 December 2017.

The members have not required the company to obtain an audit of its financial statements for the year ended 31 December 2017 in accordance with Section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for:

- (a) ensuring that the company keeps accounting records which comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

The financial statements were approved by the Board of Directors on 26 February 2020 and were signed on its behalf by:



.....  
S Pound - Director

Notes to the Financial Statements  
for the Year Ended 31 December 2018

**1. ACCOUNTING POLICIES**

**Accounting convention**

The financial statements have been prepared under the historical cost convention and are in accordance with applicable accounting standards in the United Kingdom. These have been applied consistently throughout the current and prior years.

**Financial Reporting Standard number 1**

Exemption has been taken from preparing a cash flow statement on the grounds that the parent company includes the subsidiary in its published financial statements.

**Related party exemption**

The company has taken advantage of the exemption contained in Financial Reporting Standard 8 "Related Party Disclosures" not to disclose related party transactions with wholly owned subsidiaries within the group.

**Going concern**

The principal activity of the company was that of the provision of maintenance, repair and reactive services to all types of commercial, industrial and retail buildings, in the public and private sectors. On 31 December 2011, the trade and assets of the company were hived up and transferred to Interserve FS (UK) Limited (formerly known as Rentokil Initial Facilities Services (UK) Limited), therefore, as discussed in note 1, the accounts have been prepared on a basis other than that of a going concern.

The company has been dormant within the meaning of section 1169 of the Companies Act 2006 throughout the year. It is anticipated that the company will remain dormant for the foreseeable future and the directors therefore intend to liquidate the company in the near future. Key performance indicators are therefore not considered necessary for the understanding of the development, performance or position of the business of the company.

**2. PROFIT AND LOSS ACCOUNT**

The company has not traded during the period and there have been no movements in shareholders' funds. Accordingly neither a profit and loss account nor a statement of movements in shareholders' funds has been prepared. The directors are the only employees and received no remuneration from the company.

**3. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	2018 £	2017 £
Amounts owed by group undertakings	<u>1</u>	<u>1</u>

**4. CALLED UP SHARE CAPITAL**

Allotted, issued and fully paid:

Number:	Class:	Nominal value:	2018 £	2017 £
1	Ordinary	1	<u>1</u>	<u>1</u>

**5. EVENTS AFTER THE REPORTING PERIOD**

The resolutions required to effect the Deleveraging Plan announced on 27 February 2019 were not passed by Interserve PLC shareholders at the General Meeting held on 15 March 2019.

As a result, the Board of Directors of Interserve Plc, the previous ultimate controlling party of Interserve Building Services (UK) Limited, concluded that the best remaining option was for Interserve Plc to be placed into administration. Administrators of Interserve Plc were appointed on 15 March 2019 and substantially all of the Company's business and assets were sold to a newly incorporated company, Interserve Group Limited, controlled by the Group's existing lenders.



Notes to the Financial Statements  
for the Year Ended 31 December 2018

**6. ULTIMATE PARENT COMPANY**

Interserve FS (UK) Limited, a company registered in England and Wales is the company regarded by the directors as the immediate parent company.

As at 31 December 2018, Interserve Plc, a company registered in England and Wales was the company regarded by the directors as the ultimate parent company and controlling party and was the smallest and largest group for which group financial statements were prepared. A copy of the financial statements of Interserve Plc can be obtained via the Interserve website at [www.interserve.com](http://www.interserve.com).

As a consequence of Interserve Plc falling into administration on 15 March 2019, prior to the signing of these accounts, Interserve Group Limited was formed and purchased the trading assets and all of the Interserve Plc subsidiary companies as at this date and is now the company regarded by the directors as the ultimate controlling party.