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Please do not
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Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Handwritten: ~~11/10/87~~ 24/10/87

Pursuant to section 395 of the Companies Act 1985

395

Handwritten: M 393 / Nov 4 1987

To the Registrar of Companies

For official use

Company number

Handwritten: CKI

Handwritten: 1342230

Name of company

* FULLEON LIMITED

Date of creation of the charge

23rd October, 1987

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE

Amount secured by the mortgage or charge

All money and liabilities (including further advances made hereafter by the bank and secured directly or indirectly by this mortgage) whether certain or contingent which now are or at any time hereafter may be due owing or incurred from or by the company to the mortgagee anywhere

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds Bank p.l.c. *Handwritten:* M C

42 Commercial Street Newport Gwent

Postcode

Presenter's name address and
reference (if any):

Messrs Charles Pead and
Partners, Solicitors,
Pendragon House,
General Rees Square,
Cwmbran,
Gwent,
NP44 1AT

For official Use
Mortgage Section

Handwritten: 4 NOV 1987

Postmark

Handwritten: 24 NOV 1987

Time critical reference

Short particulars of all the property mortgaged or charged

Units 34, 35, 40 and 41 Springvale Industrial Estate Cwmbran in the County of Gwent together with all buildings and fixtures thereon. By way of floating charge all moveable plant machinery implements utensils furniture goods and equipment now or from time to time placed on or used in or about the property charged by way of legal mortgage

Goodwill of the business (if any)

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Please complete legibly, preferably in block type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Charles Row - Peter

Date

23.10.1987

On behalf of [company]/[mortgagee/chargee]

1 delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 393 is submitted.
- 2 A description of the instrument, on "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 23rd October 1987
and created by FULLEON LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to Lloyds Bank PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 4th November 1987

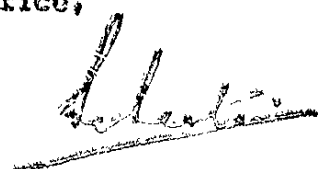
Given under my hand at the Companies Registration Office,
Cardiff the 11 NOV 1987

No. 1342230

Certificate and instrument received by

.....
..... 11 NOV 1987

Date


D. ROBERTS
an authorised officer

C.055