

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

1341077

NAME OF COMPANY

⁽¹⁾ Undershaft (RACCA) Limited

(1) Insert full name
of Company

(2) Insert full names
and address(es)

We⁽²⁾

Graeme McAndrew of 8 Surrey Street, Norwich, NR1 3NG

and

Richard Harold Spicker of 8 Surrey Street, Norwich, NR1 3NG

**attach a declaration of solvency embodying a statement of assets and
liabilities**

Signed *Graeme McAndrew*

Date *24 September 2010*

Signed *Richard H. Spicker*

Date *24 September 2010*

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street
Leeds LS1 4JP

| For official use | |
|---------------------|-----------|
| Liquidation section | Post room |

THURSDAY



A16

A13SRNUE

30/09/2010

COMPANIES HOUSE

483

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number 1341077

Name of Company Undershaft (RACCA) Limited

Presented by PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street
Leeds LS1 4JP

Declaration of Solvency

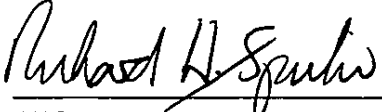
We
(a) Insert names and addresses Graeme McAndrew of 8 Surrey Street, Norwich, NR1 3NG
and
Richard Harold Spicker of 8 Surrey Street, Norwich, NR1 3NG

(b) Delete as applicable being (b) all the directors of (c) Undershaft (Invest) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this
(c) Insert name of company Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the
(d) Insert a period of months not exceeding 12 official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date We append a statement of the Company's assets and liabilities as at (e) 23 September 2010, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835


G McAndrew


R H Spicker

Declared at 8 Surrey Street, Norwich, NR1 3NG

This day of 24th September 2010

Before me,



KRISTIAN JONES
SOLICITOR
CLAPHAM & COLLINGE
ST CATHERINE'S HOUSE
ALL SAINTS GREEN
NORWICH NR1 3GA

Solicitor or Commissioner of Oaths

Statement as at 23 September 2010 showing assets at estimated
realisable values and liabilities expected to rank

| Assets and liabilities | | | Estimated to realise or to rank for payment to nearest £ | |
|---|---|----------|--|-----|
| Assets: | | | £ | |
| | Balance at bank | | | |
| | Cash in hand | | | |
| | Marketable securities | | | |
| | Bills receivable | | | |
| | Inter-company debtor | | 250 | |
| | Trade debtors | | | |
| | Loans and advances | | | |
| | Unpaid calls | | | |
| | Stock in trade | | | |
| | Work in progress | | | |
| | Freehold property | | | |
| | Leasehold property | | | |
| | Plant and machinery | | | |
| | Furniture, fittings, utensils etc | | | |
| | Patents, trade marks etc | | | |
| | Investments other than marketable securities | | | |
| | Other property, viz | | | |
| | Estimated realisable value of assets | £ | 250 | |
| Liabilities | | | £ | |
| | Secured on specific assets, viz | | | |
| | Secured by floating charge(s) | | | |
| | Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full | | | |
| Unsecured creditors (amounts estimated to rank for payment) | | | | |
| | | £ £ | | |
| | Inter-company creditor | | | |
| | Bills payable | | | |
| | Accrued expenses | | | |
| | Other liabilities | | | |
| | Contingent liabilities | | | |
| Estimated surplus after paying debts in full | | | £ | 250 |
| Remarks | | | | |