



CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

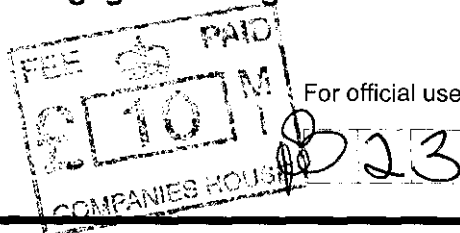
Pursuant to section 395 of the Companies Act 1985

395**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of companyTo the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* Interpub Limited

PLC ✓



For official use

Company number

1327896

Date of creation of the charge

10 January 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

Ob.

All present and future sums of money (howsoever arising) due and that may become due by the Company to the Governor and Company of the Bank of Scotland.

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland

The Mound, Edinburgh /

Postcode EH1 1YZ

Presentor's name, address and
reference (if any):CS 8011.15
McClure Naismith
49 Queen Street EH2 3NH
DX ED 135
EDINBURGH

Time critical reference

For official use
Mortgage section

Post room

A46
COMPANIES HOUSE0464
18/01/02

Com 395-1/2

Short particulars of all the property mortgaged or charged

ALL and WHOLE the lease between Station Properties Limited and Interpub Limited dated Nineteenth and Twenty seventh March Two thousand and one and intended to be registered in the Land Register of Scotland of even date with these presents of ALL and WHOLE the licensed hotel known as The Station Hotel, Nine to Thirteen Market Street, Edinburgh, being (One) ALL and WHOLE that five storey stone building known as Nine to Twelve Market Street (otherwise Nine to Eleven Market Street) in the District of the City of Edinburgh and County of Midlothian, being the subjects more particularly described in and shown delineated in red on the plan annexed and signed as relative to Feu Disposition by the City of Edinburgh District Council in favour of Station Properties Limited dated Twenty Ninth July and recorded in the Division of the General Register of Sasines applicable to the County of Midlothian on Thirteenth August, both months in the year Nineteen hundred and ninety three and (Two) ALL and WHOLE the ground floor premises known as Thirteen Market Street in the said District and County, being the subjects more particularly described in and disposed by and Shown delineated in red on the plan annexed and signed as relative to Feu Disposition by the City of Edinburgh District Council in favour of Station Properties Limited dated Twenty ninth July and recorded in the said Division of the General Register of Sasines on Thirteenth August, both months in the year Nineteen hundred and ninety three;

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

N/A

Signed M. C. Quinn

Date 17/1/02

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

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COMPANIES FORM No. 398

Certificate of registration in Scotland or Northern Ireland of a charge comprising property situate there

398

Please do not
write in
this margin

Pursuant to section 398(4) of the Companies Act 1985

Company number

1327896

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

Insert full name
of company

* Interpub ~~Limited~~
PLC

I, Stephen Scott

of McClure Naismith Solicitors, 49 Queen Street, Edinburgh

† Give date and
parties to charge

certify that the charge † by Interpub Limited in favour of the Governor and Company
of the Bank of Scotland dated 30 May 2001

‡ Delete as
appropriate

of which a true copy is annexed to this form was presented for registration on 10 January 2002
in [Scotland][~~Northern Ireland~~] – ‡

Signed

Stephen R Scott

Date

Presentor's name, address and
reference (if any):

CS 8011.15
McClure Naismith
49 Queen Street
EDINBURGH EH2 3NH
DX ED 135 EDINBURGH

For official use
Mortgage section

Post room

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01327896

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON THE 10 JANUARY 2002 AND DATED THE 30th MAY 2001 AND CREATED BY INTERPUB PUBLIC LIMITED COMPANY FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th JANUARY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd JANUARY 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House
— for the record —

D + Pan