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COMPANIES FORM No. 395

Particulars of a mortgage or charge

4

395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

CHA 116

To the Registrar of Companies

For official use

Company number

[ ] [ ] [ ] [ ] [ ] [ ]

1326672

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Name of company

\* GOODWOOD PARK HOTEL LIMITED ("the Company")

\* insert full name  
of company

Date of creation of the charge

20th February 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

A Deed of Substitution between the Company (1) and Country Club Hotels Limited ("the Lender") (2) varying the terms of a debenture dated 20th August 1987 between the Company (1) and the Lender (2) ("the Debenture")

Amount secured by the mortgage or charge

The entirety of the debenture series of which the Debenture forms one such debenture up to a maximum of £6,233,000

Names and addresses of the mortgagees or persons entitled to the charge

Country Club Hotels Limited whose registered office is  
Chiswell Street  
London EC1Y 4SD

Presentor's name address and  
reference (if any):

Field Fisher Waterhouse  
41 Vine Street  
London  
EC3N 2AA

KAF:ac\wk\gphb1

Time critical reference

For official use  
Mortgage Section



Short particulars of all the property mortgaged or charged

The land and premises demised by a lease dated 1st November 1988 and made between The Goodwood Estate Company Limited (1) and the Company (2) subject to a Deed of Surrender of even date herewith and made between the Lender (1) the Company (2) and Country Club Hotels Limited (3) and the land demised by a Supplemental Lease of even date herewith and made between The Goodwood Estate Company Limited (1) the Company (2) ("the Substituted Property")

Please do not  
write in  
this margin

Please complete  
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lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

*Field Fisher Ascham*

Date

*20.2.98*

On behalf of [company] [mortgagee/chargee]<sup>†</sup>

<sup>†</sup> delete as  
appropriate

## NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

**Particulars of a mortgage or charge  
(continued)**

Please do not  
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Continuation sheet No 1  
to Form No 395 and 410 (Scot)

CHA 116

Please complete  
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bold block lettering

Company Number

1326672

Name of Company

GOODWOOD PARK HOTEL

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

Please do not  
write in this  
binding margin

Please complete  
legibly, preferably  
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bold block lettering

Please do not  
write in this  
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

In consideration for the release of that property detailed in the First Schedule ("the Released Property") to the Deed of Substitution the Company charges upon the same terms as the Debenture the Substituted Property.

Please complete  
legibly, preferably  
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bold block lettering

Save as to the release and charge above mentioned the Debenture is to remain in full force and effect as between the parties.

The First Schedule

The land shown coloured blue on the plan attached to this deed (the Deed of Substitution) being part of the land demised by a lease dated 1st November 1988 between the Lender (1) the Company (2)

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01326672

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF SUBSTITUTION DATED THE 20th FEBRUARY 1998 AND CREATED BY GOODWOOD PARK HOTEL LIMITED FOR SECURING THE ENTIRETY OF THE DEBENTURE SERIES OF WHICH THE DEBENTURE FORMS ONE SUCH DEBENTURE UP TO A MAXIMUM OF £6,233,000 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th MARCH 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th MARCH 1998.

A handwritten signature in ink, appearing to be 'J. J. Jones', written over a faint circular stamp.

for the Registrar of Companies



C O M P A N I E S H O U S E