

Particulars of an issue of secured debentures in a series

397a

Please do not
write in
this margin

Pursuant to section 397 of the Companies Act 1985

M23/NOV 11 / CF

**Please complete
legibly, preferably
in black type, or
bold block lettering**

To the Registrar of Companies

For official use

Company number

[illegible]

1326672

Name of company

* GOODWOOD PARK HOTEL LIMITED

* Insert full name
of company

Date of present issue

4TH NOVEMBER 1987

Amount of present issue

£500,000

Particulars as to commission, allowance or discount (note 2)

N/A

Signed

Date _____

4-11-87.

† delete as appropriate

On behalf of [company] ~~mortgagee/chargee~~

Notes

- 1 This form is for use when an issue is made of debentures in a series; for registration of particulars of the entire series, Form No. 397 should be used.
- 2 In this space there should be inserted the amount or rate percent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
- (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional
- for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

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Jordans

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BRUNSWICK PLACE
LONDON N1 6EE
TELEPHONE 01 253 3036
TELEX 261010



5203
11/11/37

Presontor's name address and
reference (if any):

MICHAEL RALPH
COMPANY SECRETARY
WHITBREAD HOTEL & LEISURE
GREENS BUILDING
PARK STREET WEST
LUTON BEDS LU1 3BG

Time Critical Reference

**For official Use
Mortgage Section.**

REGISTERED

9 NOV 1987

Post room

COMPANIES REGISTRATION

3 9 NOV 1987

BA OFFICE 87