

Section 89⁽³⁾ The Insolvency Act 1986

Form 4 70

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

01325665

NAME OF COMPANY

(1) UBS Reorganisation 2011-02 Ltd

(1) Insert full name
of Company

(2) Insert full names
and address(es)

I/We⁽²⁾

Callum Donald Licence of 100 Liverpool Street, London EC2M 2RH
Andrew John Kitchen of 100 Liverpool Street, London EC2M 2RH

**attach a declaration of solvency embodying a statement of assets and
liabilities**

Signed

Callum Donald Licence

Date 16.12.11

Signed

Andrew John Kitchen

Date 16.12.11

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
7 More London Riverside, London SE1 2RT

For official use

Liquidation section

Post room



A00JB5GH

A58

19/12/2011

#149

COMPANIES HOUSE

MONDAY

Statement as at 7 December 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Inter-company debtor	15,656,438
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets £	15,656,438
Liabilities		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Inter-company creditor	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 15,656,438
Remarks		

D.O.

COL

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4 70 cont'd

Company Number 01325665

Name of Company UBS Reorganisation 2011-02 Ltd
Presented by PricewaterhouseCoopers LLP
7 More London Riverside, London SE1 2RT

Declaration of Solvency

We

(a) Insert names
and addresses

Callum Donald Licence of 100 Liverpool Street, London EC2M 2RH
Andrew John Kitchen of 100 Liverpool Street, London EC2M 2RH

(b) Delete as
applicable

(c) Insert name
of company

(d) Insert a period of
months not exceeding 12

being (b) all the directors of (c) UBS Reorganisation 2011-02 Ltd do solemnly
and sincerely declare that we have made a full inquiry into the affairs of this
Company, and that, having done so, we have formed the opinion that this
Company will be able to pay its debts in full together with interest at the
official rate within a period of 12 months, from the commencement of the
winding-up

(e) Insert date

We append a statement of the Company's assets and liabilities as at
(e) 7 December 2011, being the latest practicable date before the making of
this declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835



Callum Donald Licence



Andrew John Kitchen

Declared at 1 FINSBURY AVENUE, LONDON, EC2M 2PP

this 16 day of December 2011

Before me,



ANNA LAW, SOLICITOR, HERBERT SMITH LLP

Solicitor or Commissioner of Oaths