

The Insolvency Act 1986

Notice of result of meeting of creditors

2.23B

| | |
|--|-----------------------------------|
| Name of Company Kingavon Limited | Company number 1325578 |
| In the High Court, Chancery Division Birmingham District Registry [full name of court] | Court case number 4298 of 2006 |

(a) Insert full name(s) and
address(es) of the
administrator(s)

We Graham Paul Bushby and Nigel Millar of Baker Tilly, 5th Floor, Exchange House, 446 Midsummer Boulevard, Central Milton Keynes, MK9 2EA

*Delete as applicable

hereby report that an adjourned meeting of the creditors of the above company was held at

(b) Insert place of meeting

The Holiday Inn, London, Road, Ipswich, IP2 0UA

(c) Insert date of meeting

on 25 April 2006 at which:

*Delete as applicable

Proposals were modified and approved.

The modifications made to the proposals are as follows:

(d) Give details of the
modifications (if any)

That the exit route of the administration be by Creditors Voluntary liquidator or dissolution

That if the £180,000 deferred consideration is not received in full by the 30 June 2006 the Company is immediately placed in liquidation

A creditors' committee was not formed.

Signed

Joint Administrators

Dated

27 APRIL 2006

A copy of the modified proposals is attached for those who did not receive such documents prior to the meeting.

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

| | |
|---|---------------------------|
| G P Bushby | |
| Baker Tilly, 5 th Floor, Exchange House, 446 Midsummer Boulevard, Central Milton Keynes, | |
| MK9 2EA | Tel 01908 687801 |
| DX Number 54472 | DX Exchange MILTON KEYNES |



When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff