CHWP000

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering Name of company

To the Registrar of Companies (Address overleaf)

For official use

Company number

01324965

* insert full name of company

RIAS PLC

gives notice that:

HAS REDEEMED SEVEN MILLION OF THE THIRTEEN MILLION 10% NON-CHMULATIVE IN ISSUE EFFECTIVE PREFERANCE SHARES 12th SEPTEMBER 2006

‡ Insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation # 60 MPWY SECRETARY Date 21,02.0)

Presenter's name address and reference (if any):

For official Use (02/06) General Section

> 23/02/2007 COMPANIES HOUSE

Post room

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2