Balance Sheet as at 31st December 2007 Heritable Industrial Finance Limited

Amount due from holding company Share Capital 100 Authorised ordinary shares of £1 Allotted, called up and fully paid Reserves Creditors Creditors
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For the year ended 31st December 2007 the Company was entitled to exemption under section 249aa (1) of the Companies Act 1985

and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of and (ii) preparing accounts which give a true and fair view of the state of the affairs of the Company as at the end of its financial year, No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2) the Companies Act relating to accounts, so far as applicable to the company The director's acknowledge their responsibility for (i) ensuring the Company keeps accounting records which comply with section 221

Company Secretary

Date \$0 16 08

Director

Date 3 - 6 - 2008

RM

08/07/2008 COMPANIES HOUSE 236