

R D Lillis & Sons Limited
Registered Number: 1318783

Financial Statements

For the year ended 31 December 2001



R D Lillis & Sons Limited

Balance Sheet as at 31 December 2001

	Note	2001 £	2000 £
Current assets			
Debtors: amounts owed by group undertakings	3	14,677	14,677
		14,677	14,677
Capital and reserves			
Called up share capital	5	200	200
Share premium account		12,840	12,840
Profit and loss account		1,637	1,637
		14,677	14,677
Equity shareholders' funds		14,577	14,577
Non-equity shareholders' funds		100	100
Total shareholders' funds		14,677	14,677

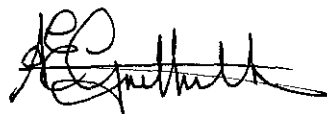
For the year ended 31 December 2001 the Company was entitled to the exemption under section 249AA(1) of the Companies Act 1985.

Members have not required the Company to obtain an audit in accordance with section 249(B)(2) of the Companies Act 1985.

The directors acknowledge their responsibility for:

- (i) ensuring the Company keeps accounting records which comply with section 221; and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company.

The financial statements on pages 2 to 4 were approved by the Directors on 7th August 2002 and signed on behalf of the Board by:


A E GRIFFITHS
Director

The notes on pages 3 and 4 form an integral part of these accounts.

R D Lillis & Sons Limited

Notes to the Accounts – 31 December 2001

1 Accounting policies

A summary of the principal accounting policies is set out below.

(1) Basis of accounting

The financial statements have been prepared under the historical cost convention and in accordance with the Companies Act 1985 and applicable UK accounting standards.

2 Directors' emoluments and employee information

The directors did not receive any emoluments during the year or during the preceding year. No staff were employed by the Company during the year, or during the preceding year.

3 Amounts owed by group undertakings

The amounts owed by group undertakings are receivable from the Company's immediate parent undertaking.

4 Agency agreement

Under an agency agreement, the Company has entered into transactions as agent for group undertakings, the records and results thereof being incorporated in the accounting records and accounts of those undertakings.

5 Share capital

The share capital of the Company is as follows:

	2001	2000
Ordinary shares of 50p each		
Authorised - value	£100	£100
- number	200	200
Allotted, called up and fully paid		
- value	£100	£100
- number	200	200
5% Non-cumulative preference shares of £1 each		
Authorised - value	£100	£100
- number	100	100
Allotted, called up and fully paid		
- value	£100	£100
- number	100	100
Total		
Allotted, called up and fully paid	£200	£200

R D Lillis & Sons Limited

Notes to the Accounts – 31 December 2001

6 Parent undertakings

The Company's ultimate parent undertaking is British American Tobacco p.l.c. being incorporated in the United Kingdom and registered in England and Wales. Group accounts are prepared only at the British American Tobacco p.l.c. level.

7 Copies of the report and accounts

Copies of the report and accounts of British American Tobacco p.l.c. may be obtained from:

The Company Secretary
Globe House
4 Temple Place
London
WC2R 2PG